

**Overview of Dark  
Energy Measurements**  
**COSMO 2014**

The background features a Cosmic Microwave Background (CMB) map with a color scale from blue (low temperature) to red (high temperature). It includes images of satellites, a galaxy cluster, and various mathematical equations such as  $\Delta R = 4\pi G \rho r^2$ ,  $G_{\mu\nu} = 8\pi G T_{\mu\nu}$ , and  $\Lambda$ . Other terms like 'Dark Energy' and 'Dark Matter' are also visible.



A photograph of the Chicago skyline at night, viewed from the water. The city lights are reflected on the water's surface. A large satellite dish is visible on the right side of the skyline.

AUGUST 25-29, 2014  
CHICAGO, IL

**Wendy L. Freedman**

# Historical Summary

## ■ 1980:

- ◆ Visible universe  $\Omega_b \sim 0.005$
- ◆ Observers:  $\Omega_M = 0.2$
- ◆ Inflation, flat universe:  $\Omega = 1$
- ◆ Dark Matter:  $\Omega = 0.995$  (surmised)
- ◆  $50 < H_0 < 100 \text{ km s}^{-1} \text{ Mpc}^{-1}$

## ■ 2014:

- ◆ Visible universe  $\Omega_b = 0.04$
- ◆ Inflation, flat universe:  $\Omega = 1$
- ◆ Matter:  $\Omega_M = 0.3$
- ◆ Dark Energy:  $\Omega_{DE} = 0.7$
- ◆  $67 < H_0 < 73 \text{ km s}^{-1} \text{ Mpc}^{-1}$

# Dark Energy

## ❖ Challenges

❖ Why is the energy of the vacuum so small?

❖ Why is  $\rho_{\text{vac}} \gg 10^{-120} M_{\text{Planck}}^4$  ?

❖ Coincidence problem:

❖ Why is  $\rho_{\text{vac}} \gg \rho_{\text{matter}}$  ?

## ❖ Characterize by equation of state

❖  $p = w \rho$

❖ For vacuum energy,  $w = -1$  (for all time)

$$H^2(a) \equiv \left(\frac{\dot{a}}{a}\right)^2 = H_0^2 \left[ \Omega_m a^{-3} + \Omega_r a^{-4} + \Omega_k a^{-2} - \Omega_X a^{-3(1+w)} \right]$$

## ❖ Is the dark energy dynamical?

❖  $w \neq -1$  or  $w' \neq 0$

❖  $w(a) = w_0 + (1-w_0)a$

❖ Radiation dominates early in the Universe

❖ Dark energy dominates now

# Interpretation of Observed Acceleration

- ◆ Repulsive gravity? Fluid with negative pressure?
  - ◆ Vacuum energy constant in time (Einstein's cosmological constant)?
  - ◆ Field with energy density varying with time? Quintessence?
- ◆ Large-scale inhomogeneities?
- ◆ Does GR break down on cosmological scales?
- ◆ Are we asking the right question(s)?

# Summary of Current Results

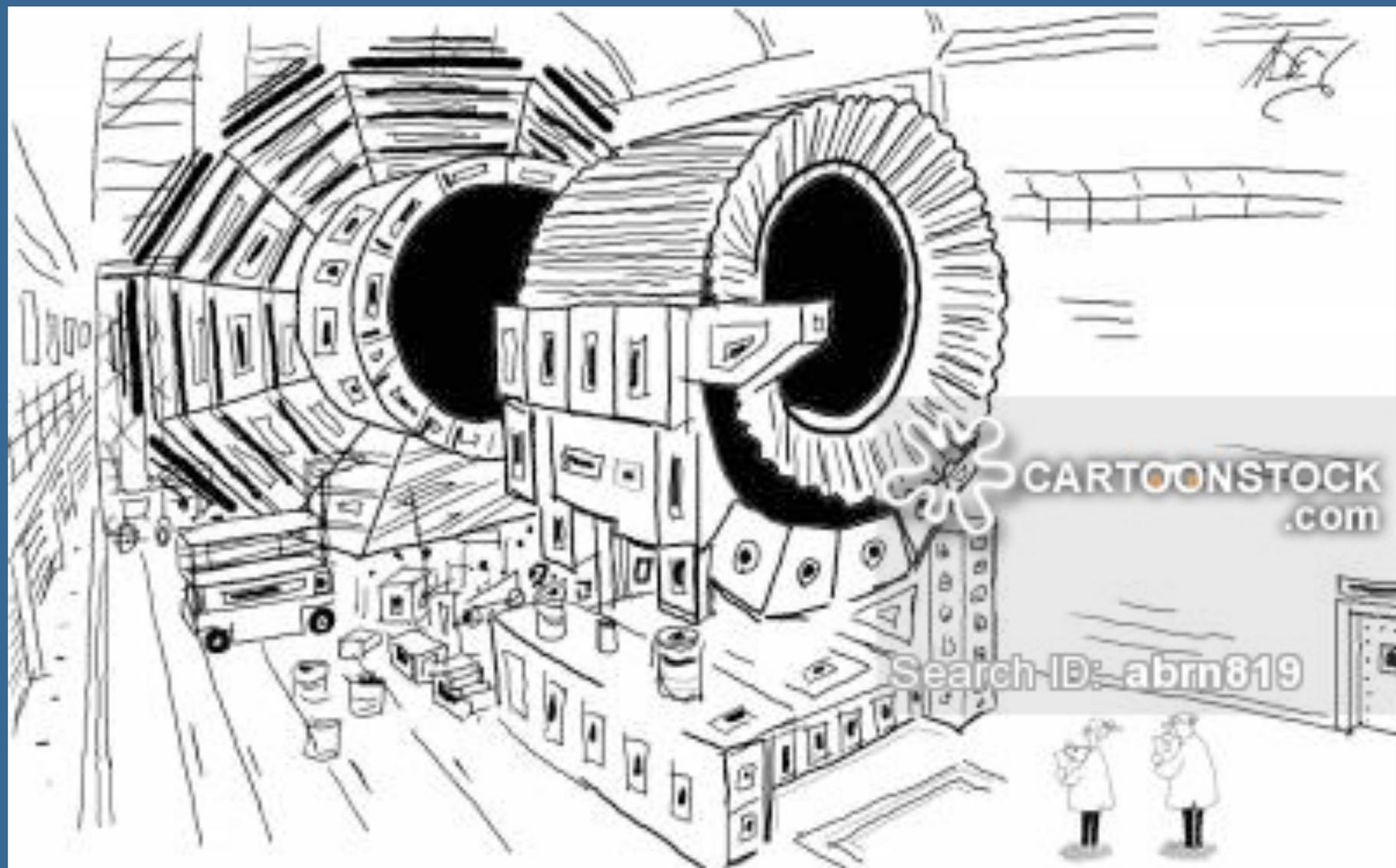
- **Results to date consistent with**
  - $w = P / \rho = -1.0 \pm 10\%$
  - No information on evolution of  $w$
- Knop et al (2003), Riess et al (2004), Astier et al (2006), Wood-Vasey et al (2007), Frieman et al (2009), Freedman et al (2009), Eisenstein et al (2005), Kamutsu et al (2009), Hicken et al (2009), Kessler et al (2009), Amanullah et al 2010, Conley et al 2011, Suzuki et al 2011, Riess et al 2011, Blake et al, Padmanabhan et al 2012, Ade et al 2013, Weinberg et al 2013, Rest et al 2013, Anderson et al 2014, Betoule et al 2014 ...

# Summary of Current Results

- **Results to date consistent with**
  - $w = P / \rho = -1.0 \pm 10\%$
  - i.e., All results to date consistent with a cosmological constant
  - And we are no closer to any understanding of dark energy

# Caveats

- ◆ **Dark Matter: no detection**
- ◆ **Dark Energy: no viable theory (evidence for acceleration but not that dark energy is causing it)**
- ◆ **Is GR complete?**
- ◆ **In a historical context: we still need to keep vigilant to the possibility of epicycles**



“If all else fails - it makes a great frothy latte.”

# Cosmological Framework

Density fluctuations increase their amplitude with time.

Quantify this by the *growth factor*  $g$ :

$$\ddot{g} - 2H\dot{g} = 4\pi G\rho_m g = \frac{3\Omega_m H_0^2}{2a^3} g$$

e.g., weak lensing  
clusters

If general relativity is correct there is a one-to-one mapping of  $D(z)$ , the distance-redshift relation, and  $g(z)$ .

$$D(z) = \int_{t(z)}^{t_0} \frac{c dt'}{a(t')} = \int_0^z \frac{c dz'}{H(z')}$$

e.g., supernovae  
baryon oscillations



## The Dark Energy Task Force

*"Frankly, I even find it hard to believe some of the things I've been coming up with."*

# Observational Program (Dark Energy Task Force: Albrecht et al 2006)

$H(z)$

$d_L(z)$

$d_A(z)$

$V(z)$

supernovae

clusters

baryon  
oscillations

strong  
lensing

weak  
lensing

clusters

strong  
lensing

Growth of  
Structure,  $g(z)$

clusters

weak  
lensing

$P(k,z)$

Test gravity

solar  
system

millimeter  
scale

accelerators

$P(k,z)$

# Dark Energy Measurement Methods

- **Supernovae**
- **Baryon Acoustic Oscillations**
- **Weak Lensing**
- **Cluster Surveys**
- **CMB plus BAO, SNeIa, LSS,  $H_0$**

# What is Needed?

- **Test for and minimize systematics!**
- **All methods**

# Supernovae

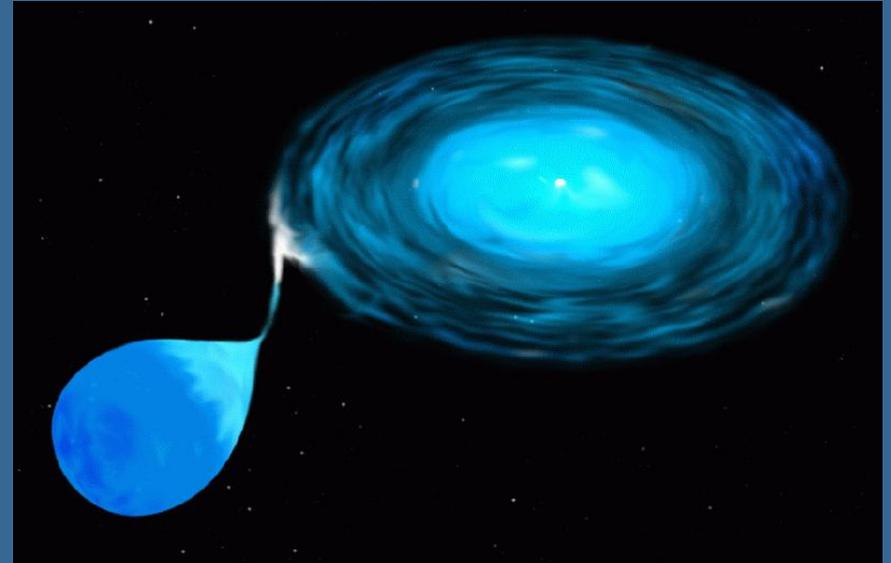
# Type Ia Supernovae

- **Supernovae**

- $H(z)$  to  $z \sim 2$
- Ongoing and future ground-based and space projects
- Cosmic variance not an issue
- Small quantified dispersion
- **Key challenges: photometric calibration, evolution, metallicity, reddening, degeneracy of  $w$  with  $\Omega_m$**

# Type Ia Supernovae

- Progenitor is a white dwarf accreting material from a binary companion.
- As the white dwarf approaches the Chandrasekhar mass, a thermonuclear runaway is triggered.
- “Standardizable candles”

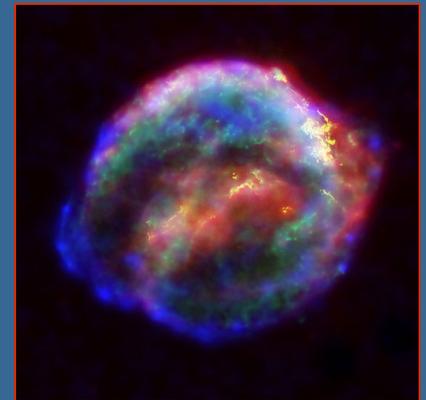


Inverse-square law: Flux = Luminosity /  $4\pi d_L^2$

$$d_L(z) \propto r(z)(1+z)$$

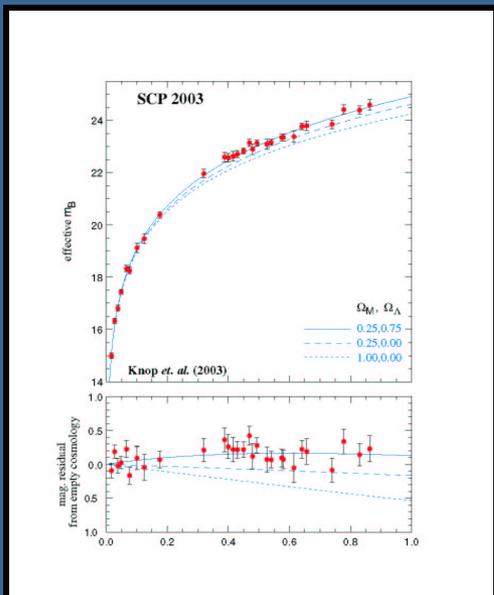
$r(z)$  determined from

$$\int_0^{r(z)} \frac{dr'}{\sqrt{1 - kr'^2}} = \int_0^z \frac{dz'}{H(z')}$$

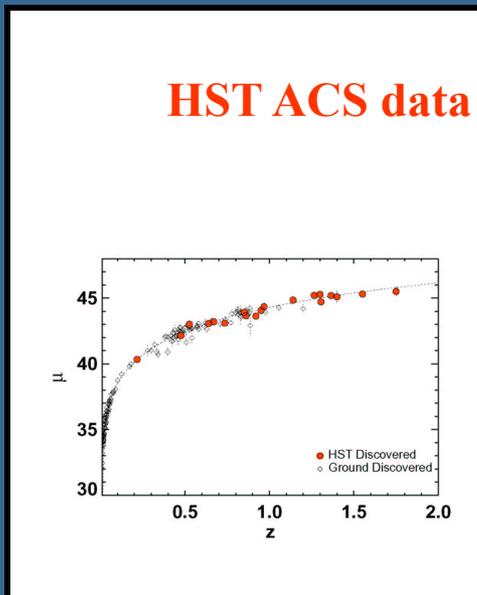


# SNe Ia and Cosmology

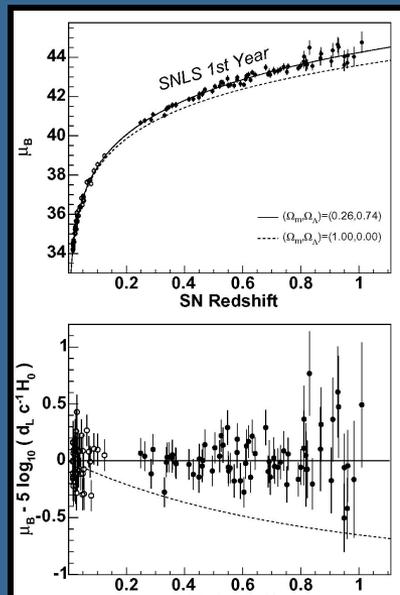
Wood-Vasey et al. 2007



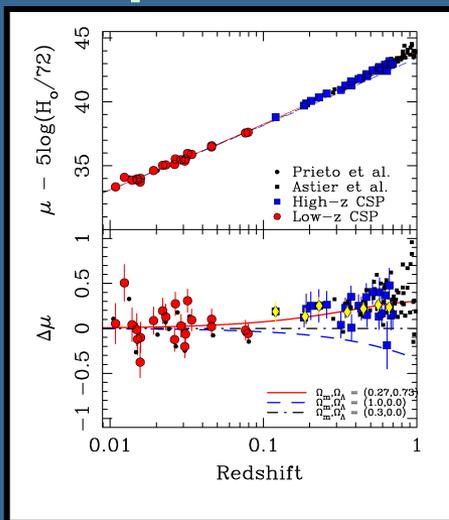
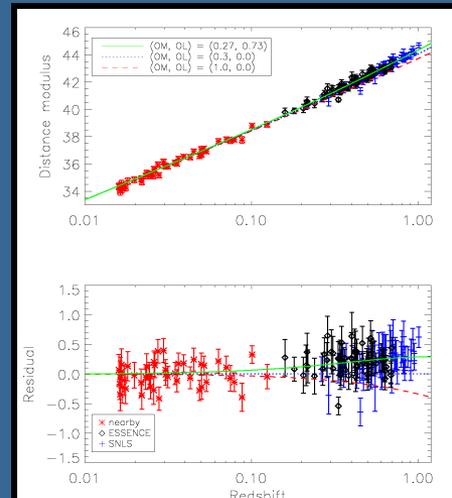
Knop et al. 2003



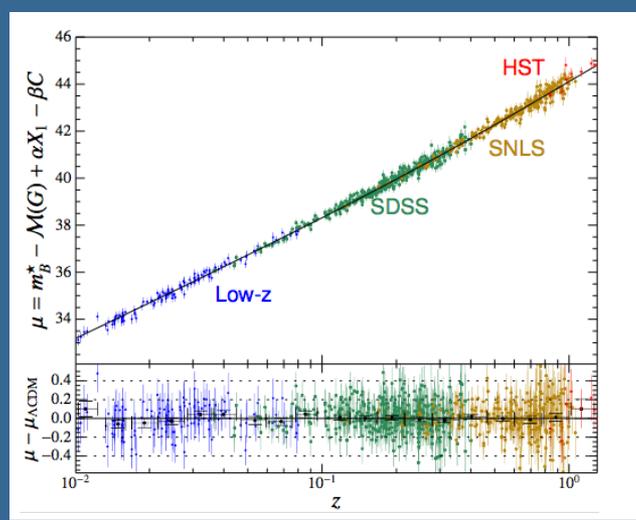
Riess et al. 2004



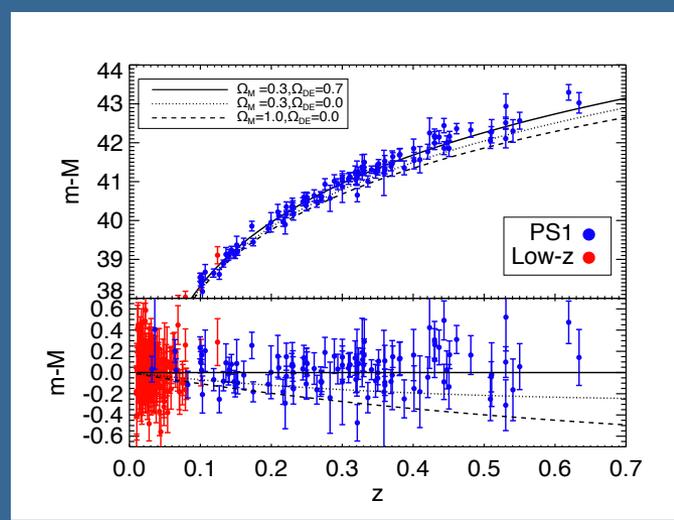
Astier et al. 2006



WLF et al. 2009



Betoule et al. 2014



Rest et al. 2014

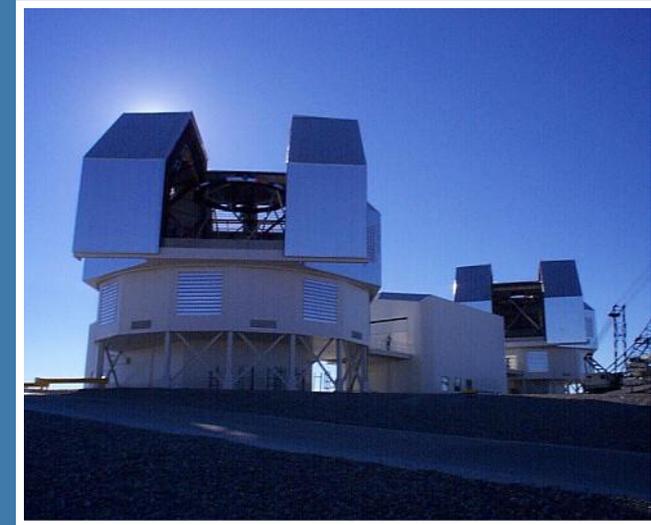
# Carnegie Supernova Project (CSP)



Swope 1-meter



Dupont 2.5-meter



Magellan 6.5-meter

Low z:

- $u'$   $B$   $Vg'$   $r'$   $i'$  YJHK photometry
- 2.5-meter spectroscopy

$0 < z < 0.1$

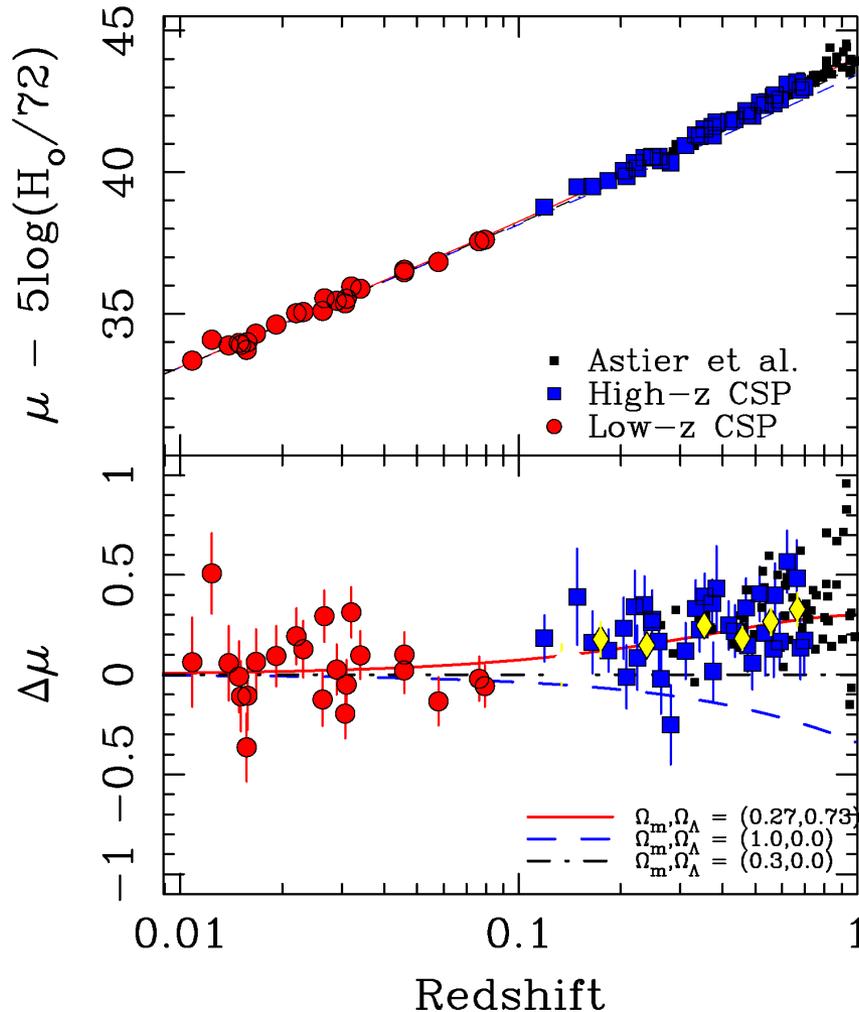
High z:

- $YJ$  photometry
- Magellan 6.5-meter

$0.1 < z < 0.7$

# Carnegie Supernova Project (CSP)

**i** -band Hubble Diagram



## CSP data:

35 Type Ia supernovae  
 $0.18 < z < 0.68$

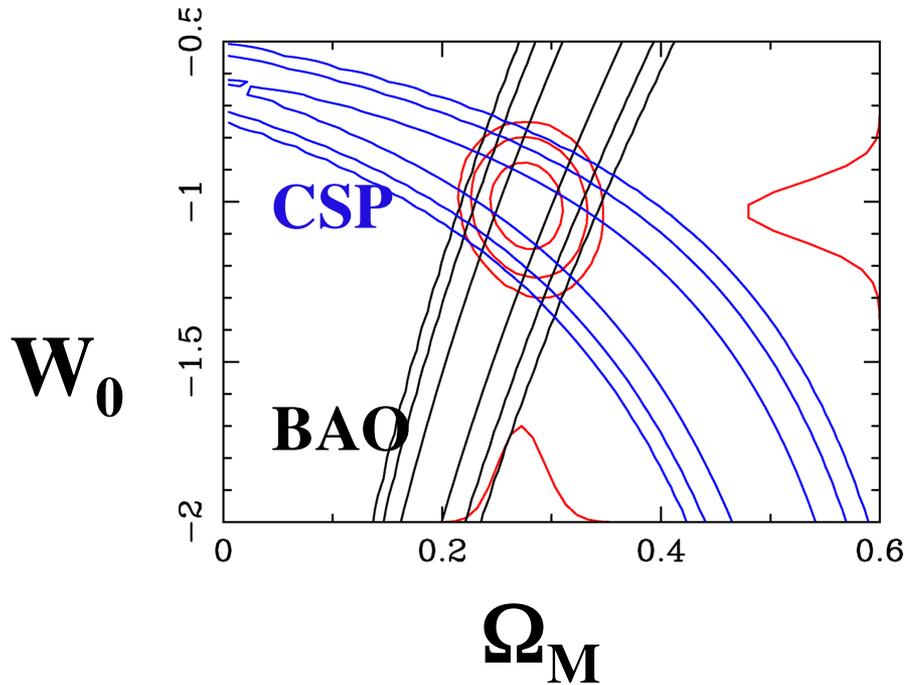
21 Type Ia supernovae  
 $0.01 < z < 0.07$

**First I-band  
Hubble diagram  
at  $z > 0.07$**

WLF et al. (2009)

Folatelli et al. (2009)

# Carnegie Supernova Project



**Joint constraints: CSP+BAO  
(BAO: Eisenstein 2005):**

$$\Omega_M = 0.27 \pm 0.02 \text{ (stat)}$$

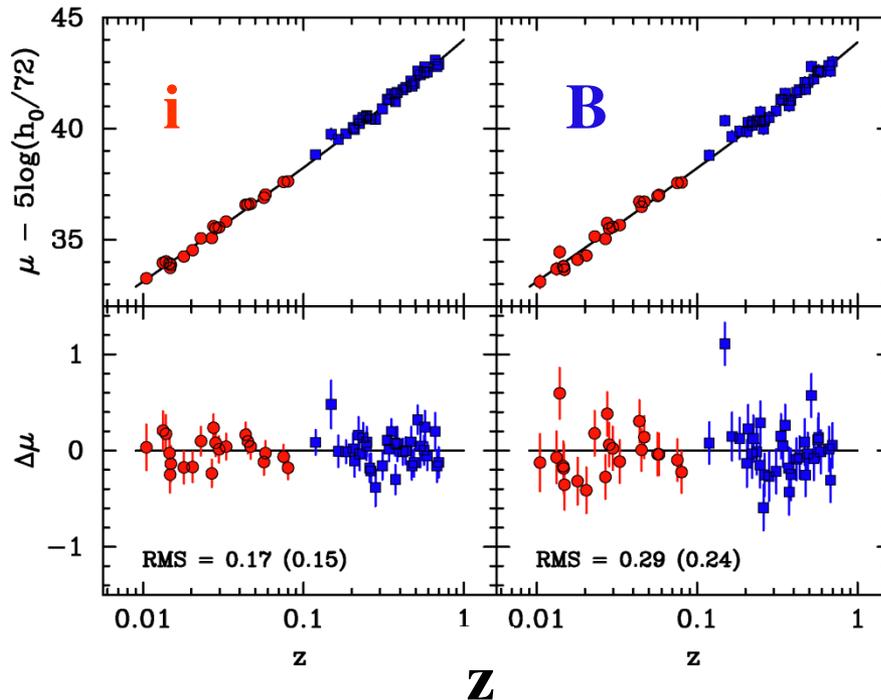
$$w_0 = -1.05 \pm 0.13 \text{ (stat)} \\ \pm 0.09 \text{ (sys)}$$

**Systematic errors included**

**Assume flatness**

**WLF et al. 2009**

# Uncorrected Hubble Diagrams



**rms i-band:  $\pm 0.17$  mag**

**rms B-band  $\pm 0.29$  mag**

**What if ignore reddening?**

**i-band:**

**$\Omega_m = 0.29 \pm 0.03$  (stat)**

**$w_0 = -0.90 \pm 0.14$  (stat)**

**B-band:**

**$\Omega_m = 0.31 \pm 0.03$  (stat)**

**$w_0 = -0.70 \pm 0.21$  (stat)**

**WLF et al. 2009**

# NEW Carnegie Supernova Project (CSP) II

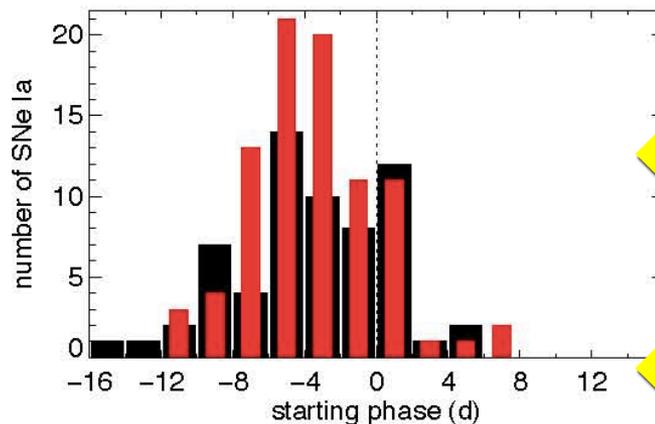
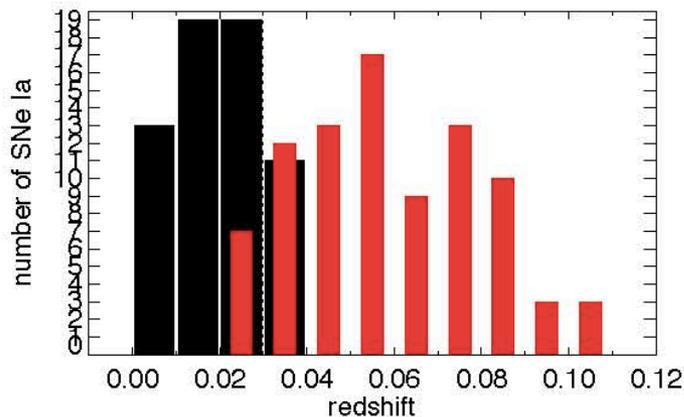
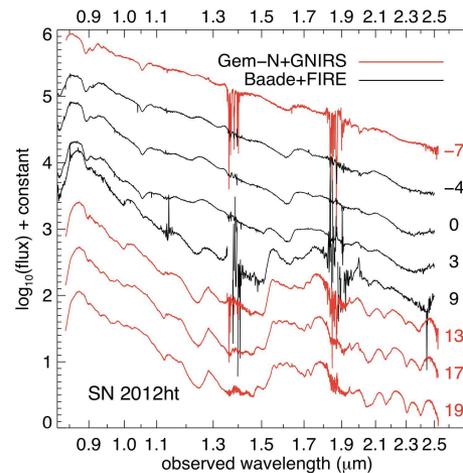
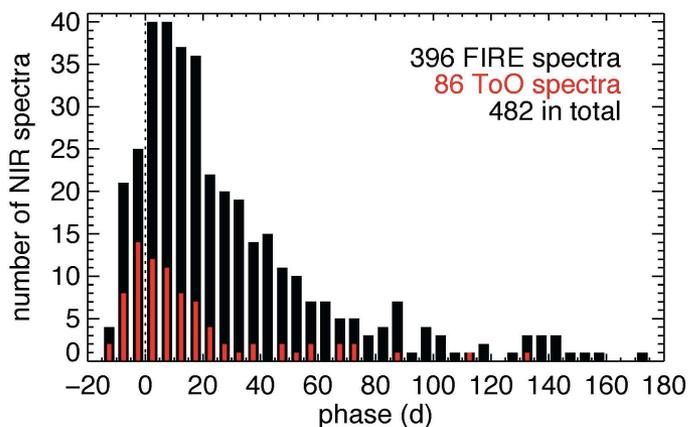
◆ Sample of 100 SNe Ia  $0.03 < z < 0.08$

◆ 2.5m du Pont telescope at Las Campanas

◆ YJH light curves + gri optical data

◆ Optical and NIR spectroscopy

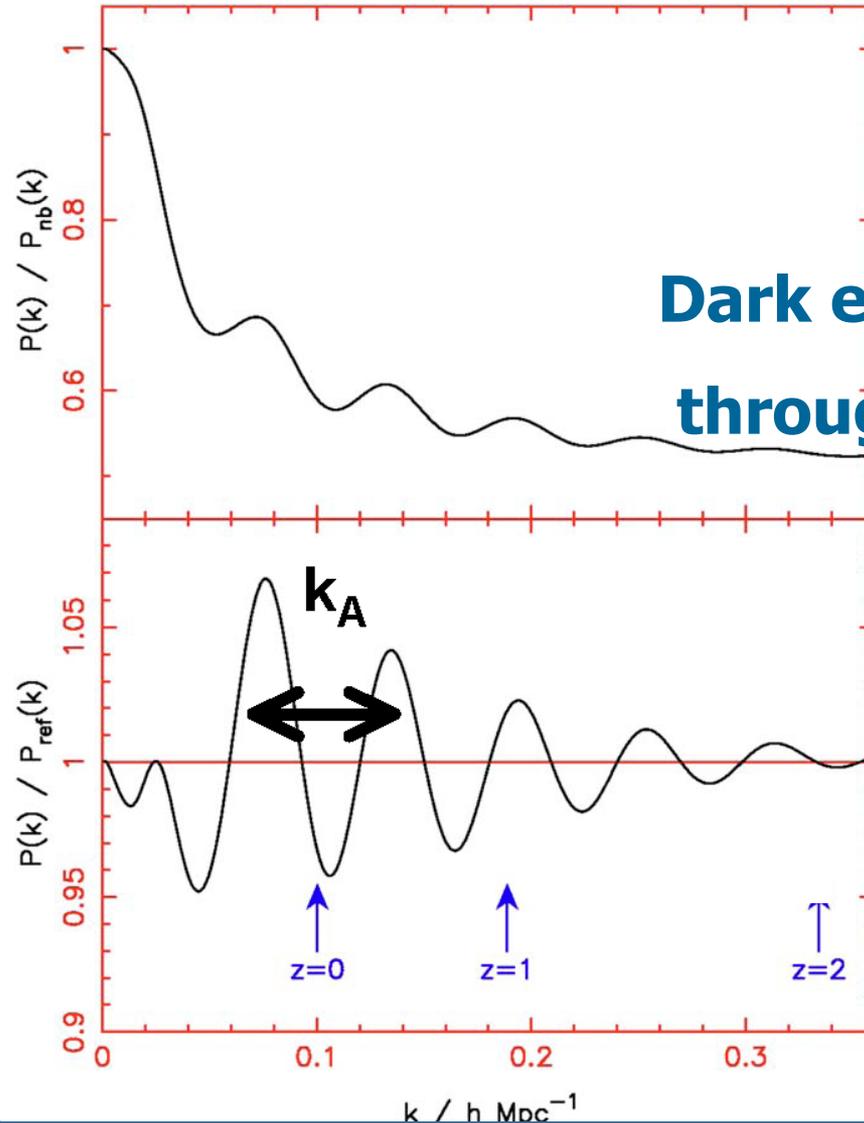
◆ M. Phillips



# **Baryon Acoustic Oscillations**

# Baryon Acoustic Oscillations

$$P(k)/P_{nb}(k)$$



Dark energy enters  
through  $d_A$  and  $H$

$k_A$  is the  
“standard  
rod”

Divided by  
smooth fit

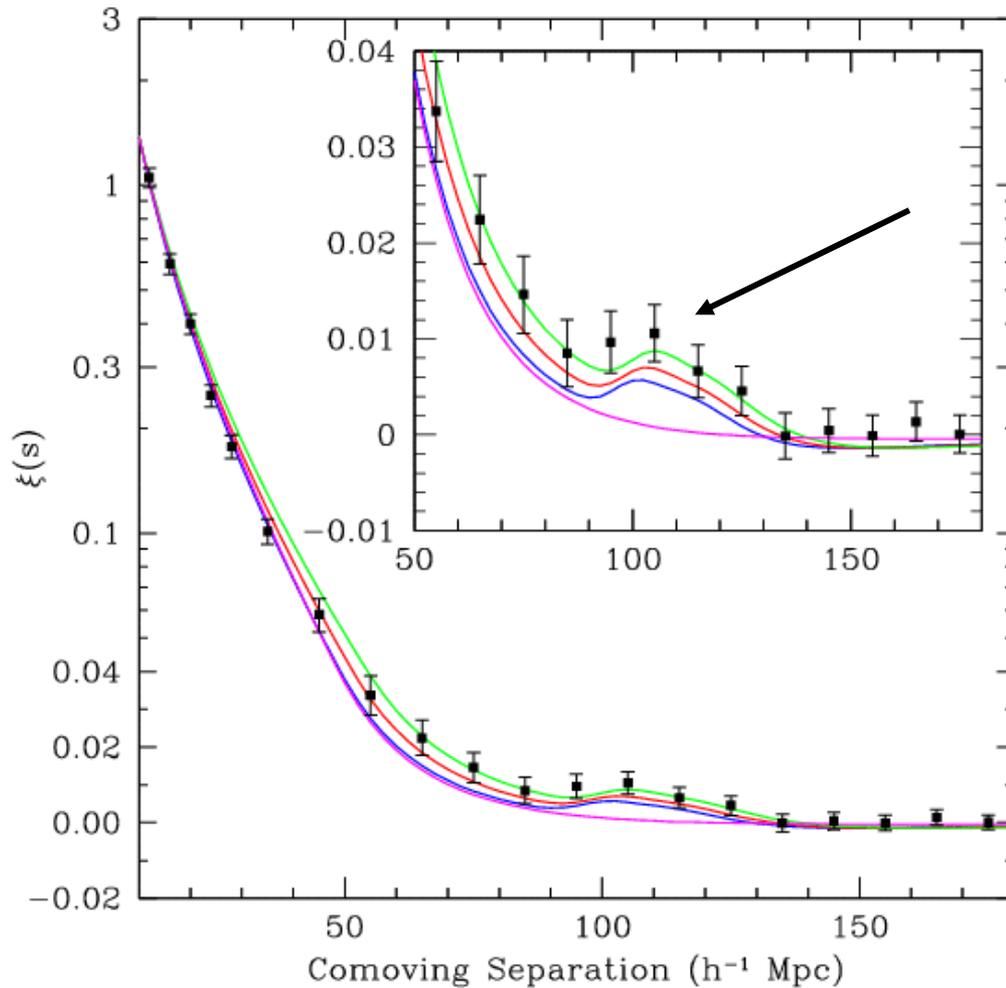
Ellis, Eisenstein

# Baryon Acoustic Oscillations (BAO)

- **Baryon Acoustic Oscillations**

- $D_A$  to  $z \sim 3$
- Ongoing ground and space projects
- Key challenges: Very large surveys required, non-linearities, scale-dependent bias; what is the effect of galaxy bias on the galaxy power spectrum?

# First Detections



**SDSS**

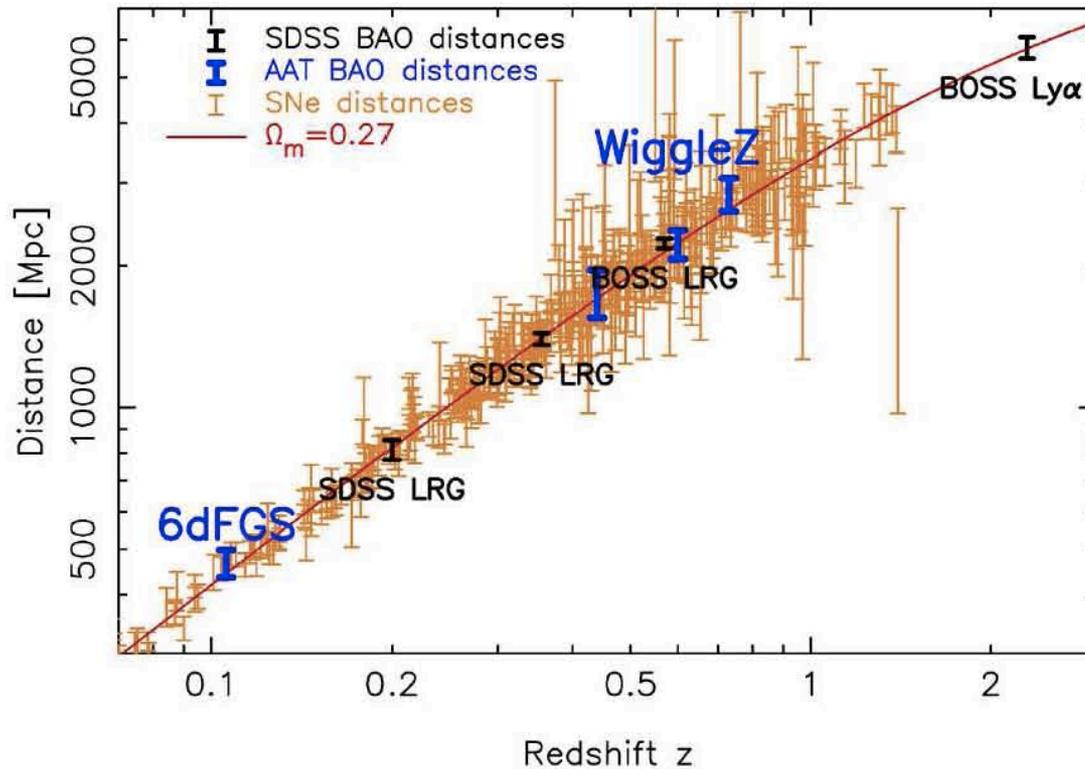
**Eisenstein et al**

**2005**

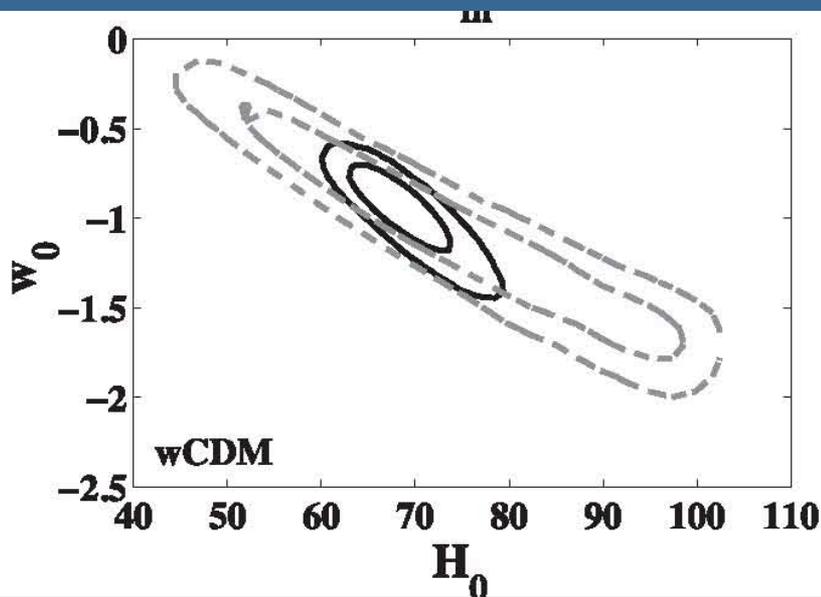
**2dF**

**Cole et al. 2005**

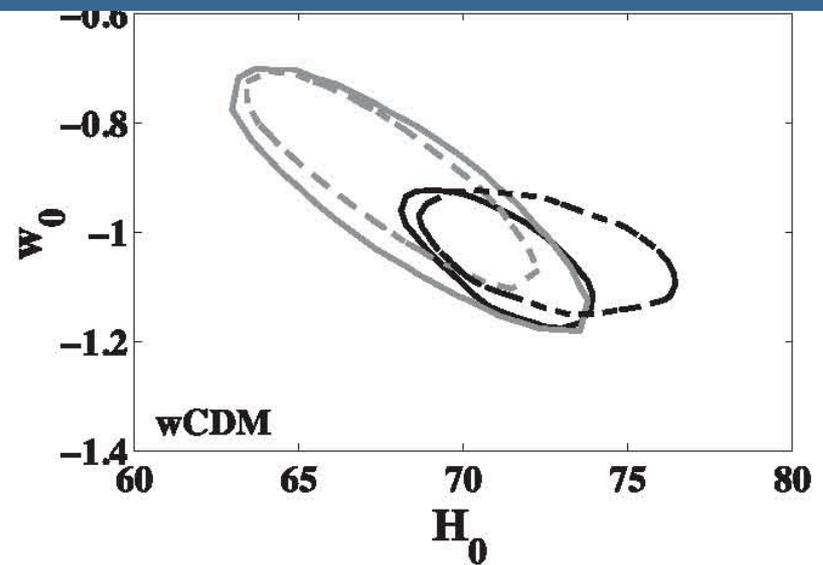
# Comparison of SNaIe and BAO distances



# BAO Measurements of Dark Energy and $H_0$



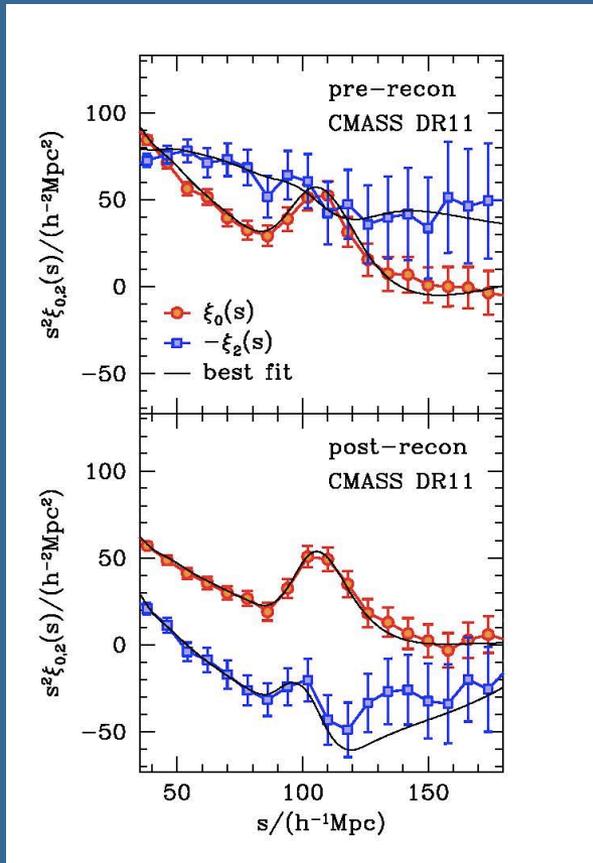
BAO + CMB



BAO + CMB + SNIae

Mehta et al. 2012

# BAO with Reconstruction



e.g., Anderson et al. (2014)

BAO in the SDSS Data Release 10 and 11 galaxy samples

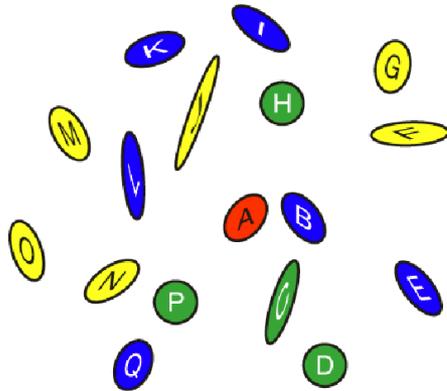
Use phase information within the density field to reconstruct linear behavior; use of mock catalogs

Pre and post reconstruction

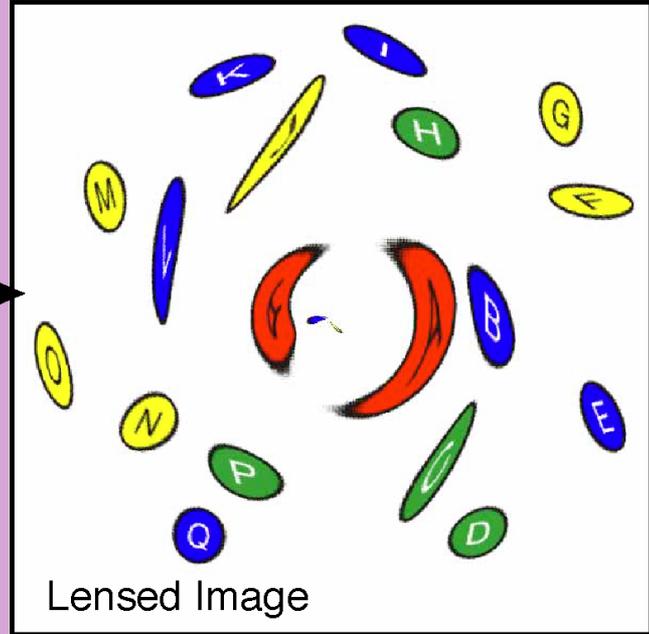
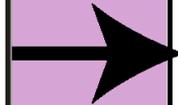
# Weak Lensing

# Weak Lensing

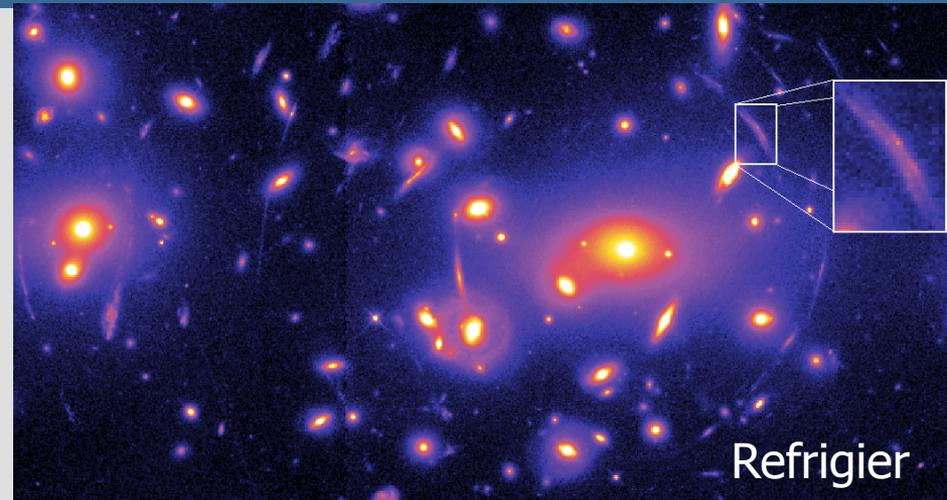
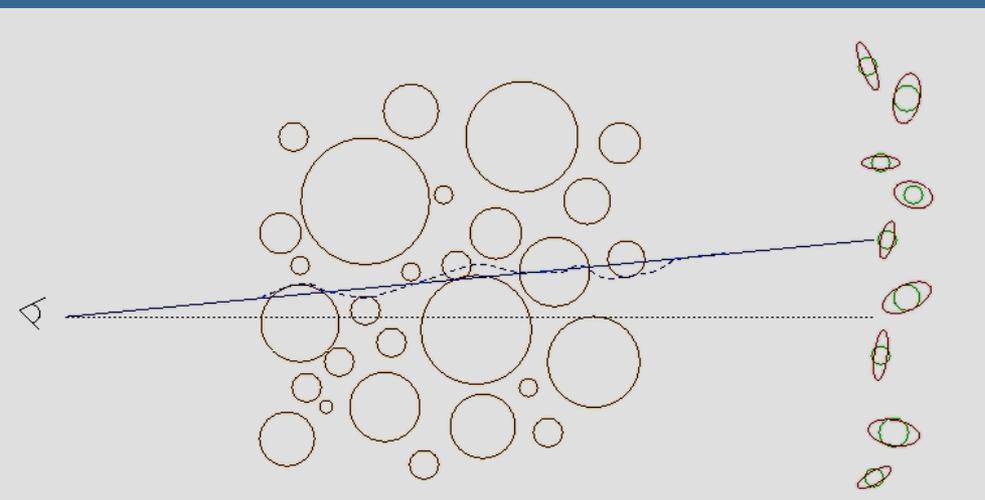
**G. Bernstein**



True Background



Lensed Image



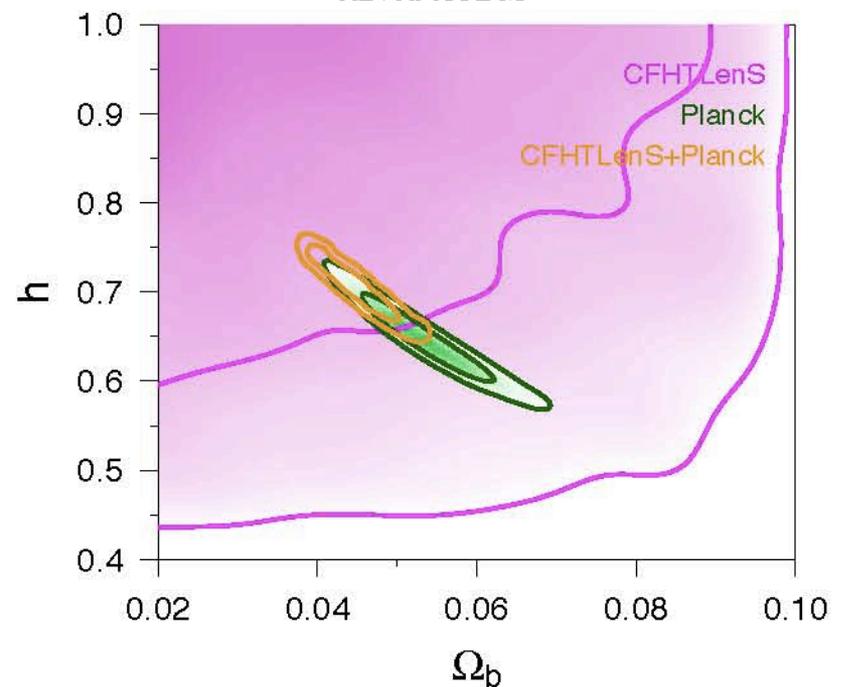
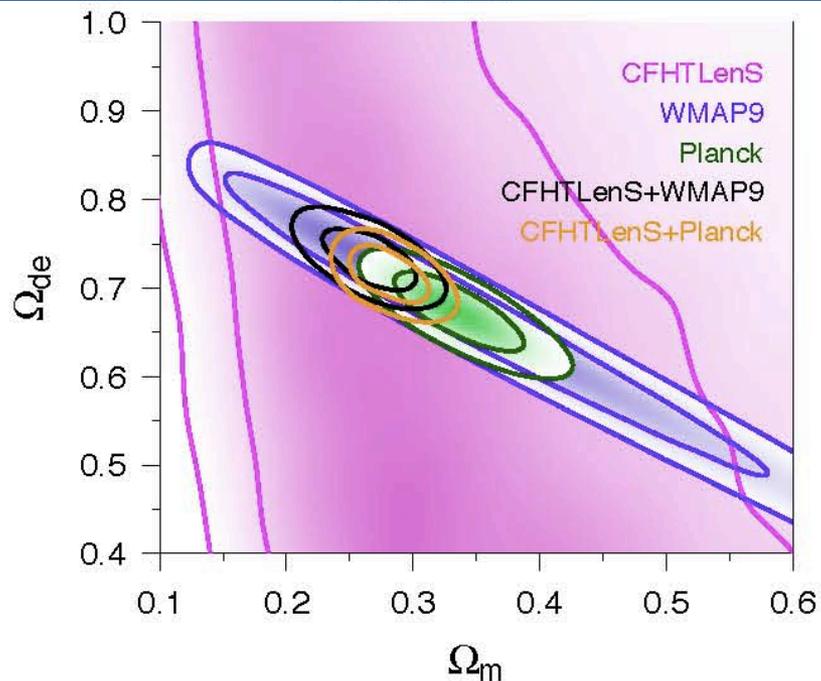
Refriger

# Dark Energy Measurement Methods

## ■ **Weak Lensing**

- $g(z)$  to  $z \sim 1.5$
- Ongoing and future ground-based and space projects
- Need hundreds of thousands of galaxies for statistical accuracy in shear measurements
- The signal from any single galaxy is very small, but there are a lot of galaxies.
- Key challenges: calibration, corrections for intrinsic shapes and alignments of galaxies, anisotropy of the point spread function, detector stability, understanding of the optics, accuracy of photometric redshifts, correction for the atmosphere (for ground-based measurements)

# CFHTLenS Results



Fu et al 2014

# Galaxy Clusters

# Dark Energy Measurement Methods

## ■ Cluster Surveys

- Measure both  $D(z)$  and  $g(z)$
- Ground and space (x-ray) observations
- Sunyaev-Zeldovich, X-ray observations
- **Key challenges: constraining the relationship between observed quantities and cluster mass, uncertainties in photo-redshifts, understanding cluster selection effects, better understanding of numerical simulations of structure formation**

# Galaxy Clusters

- ◆ Two methods:

- 1) Co-moving volume element depends on dark energy; therefore counts depend on expansion history

- 2) The mass function is sensitive to the growth function,  $g(z)$

- ◆ Theory predicts the *mass function*

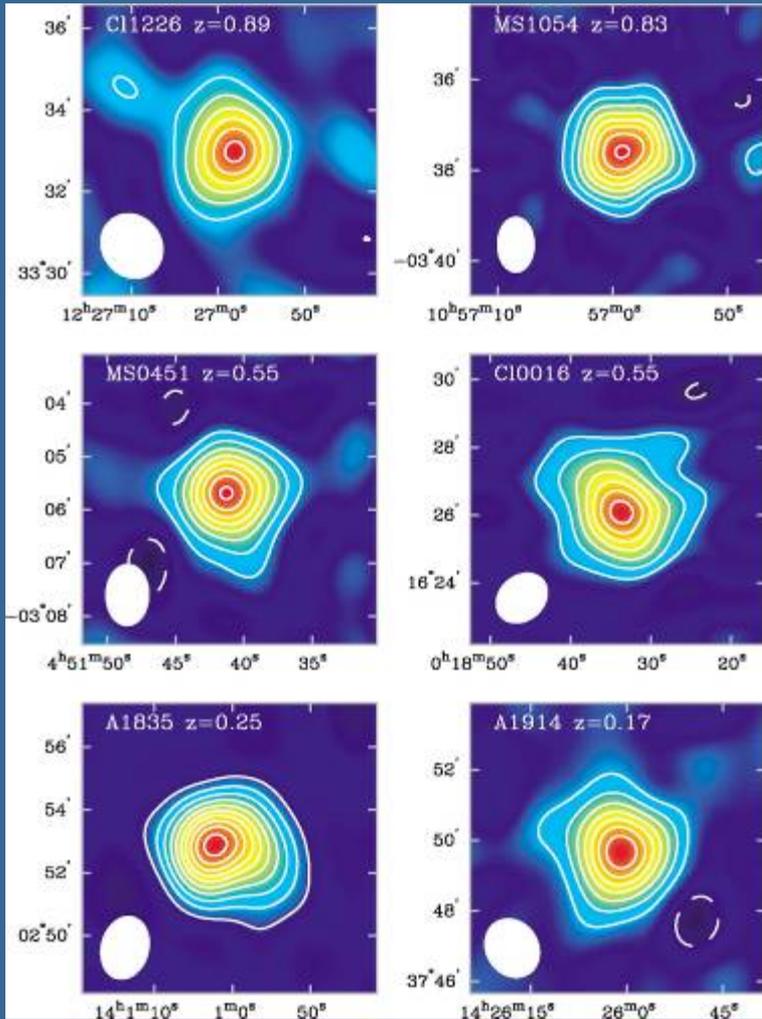
- ◆ Observers measure *luminosities and number counts*

- ◆ Calibration of observables to mass is critical



**Cluster method  
probes both  $D(z)$   
and  $g(z)$**

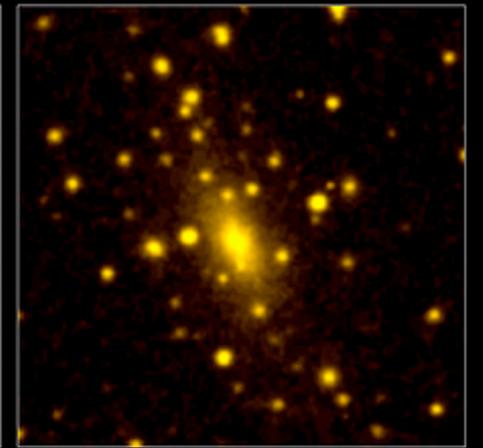
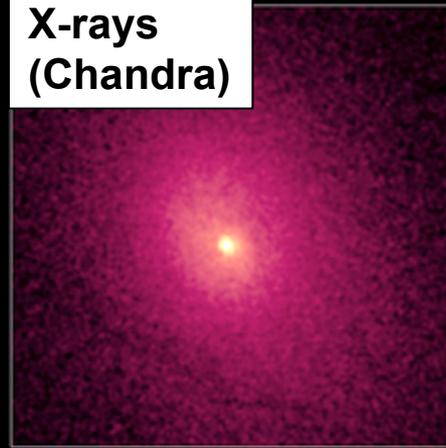
# Galaxy Clusters



**30 GHz maps  
(Carlstrom et al)  
Sunyaev-Zeldovich effect**

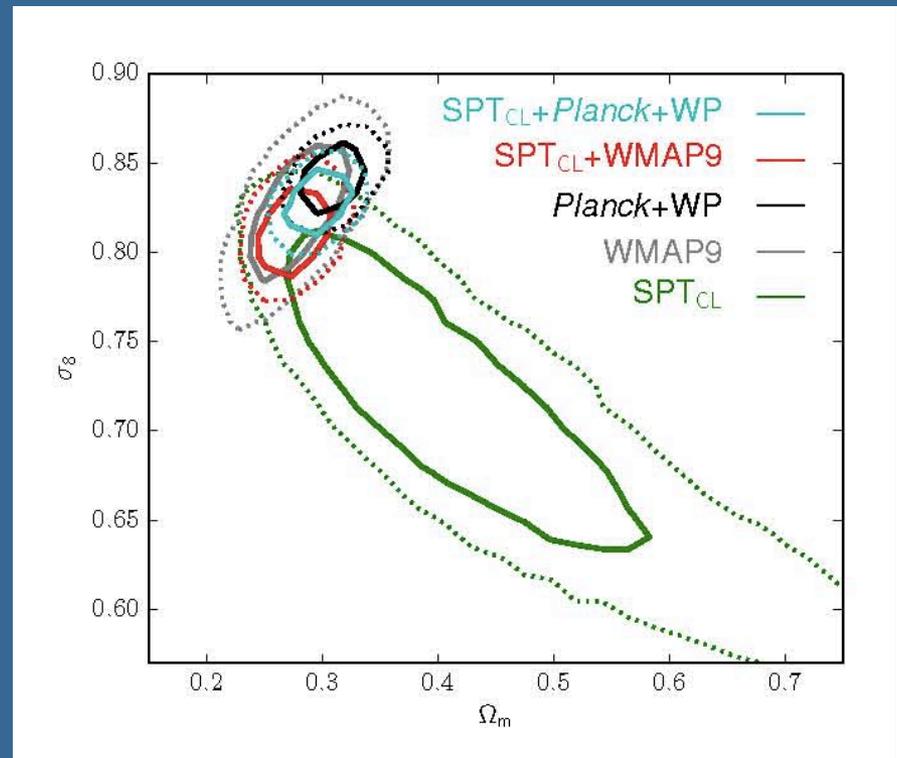
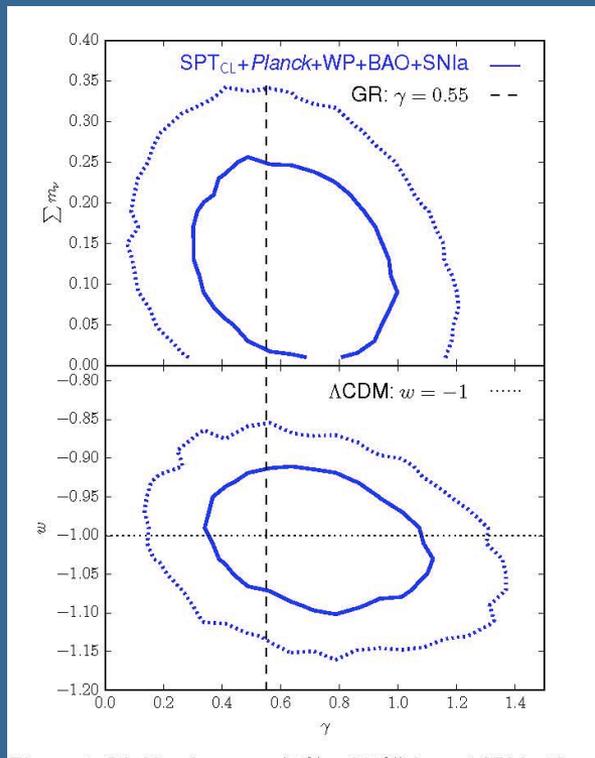
Future X-ray, SZ, lensing surveys:  
several tens of thousands detections.

**X-rays  
(Chandra)**



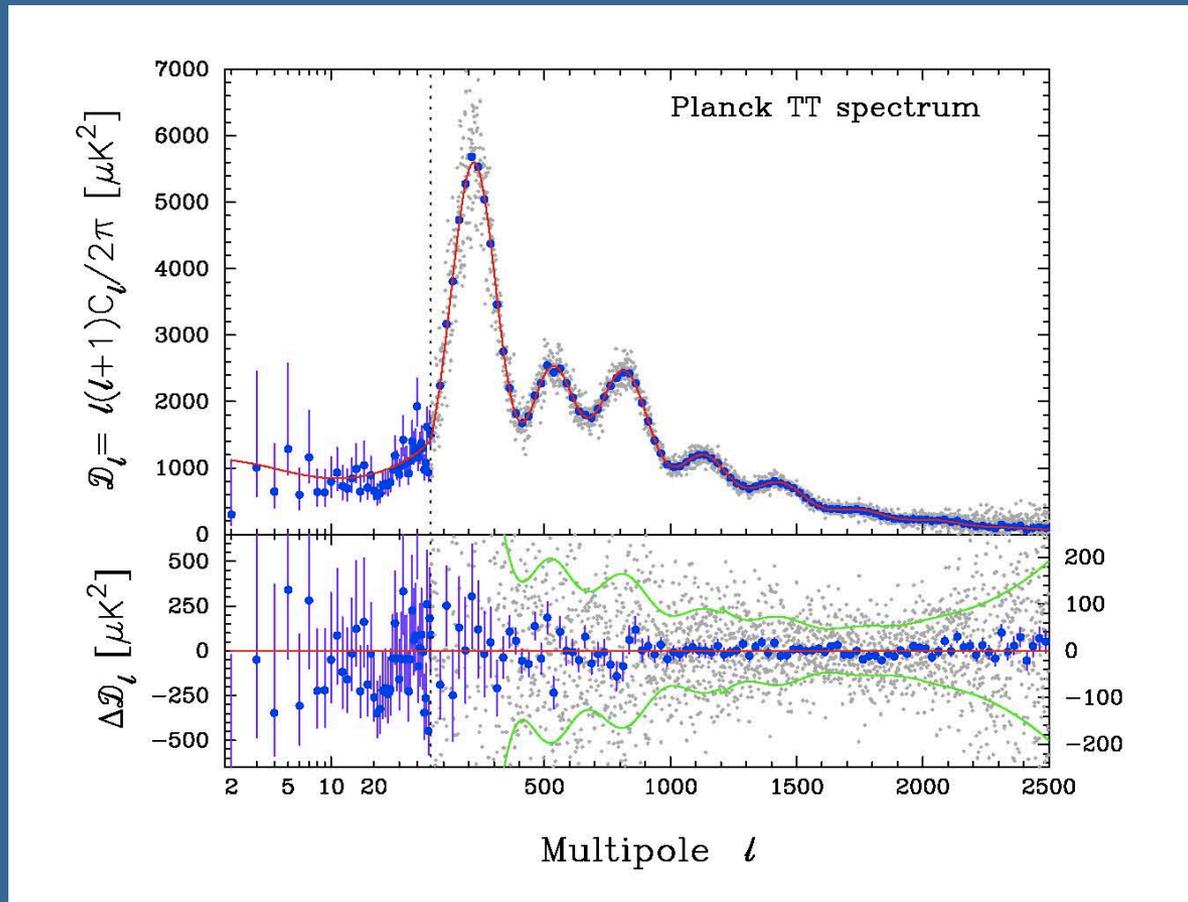
- **Estimate mass from:**
  - **Galaxy count/luminosity**
  - **Weak lensing**
  - **Sunyaev-Zeldovich**
    - **South Pole Telescope**
    - **Dark Energy Survey**
    - **DES and SPT cover the same area of sky**
    - **LSST**

# Constraints from SZ (SPT) and X-ray Measurements



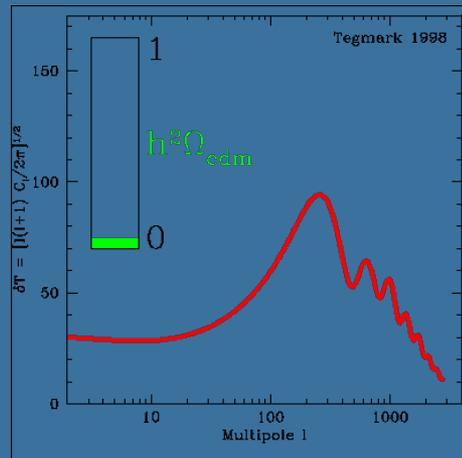
CMB + Higher  
Accuracy in  $H_0$

# Planck Results Paper XVI

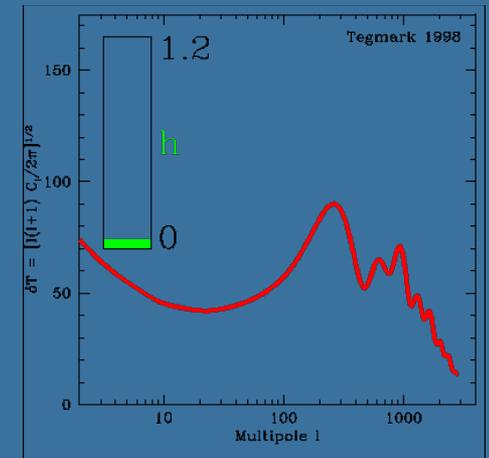


# CMB Anisotropies

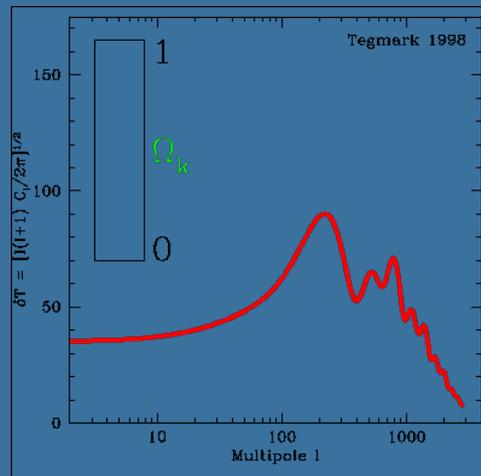
❖  $\Omega_{\text{CDM}}$



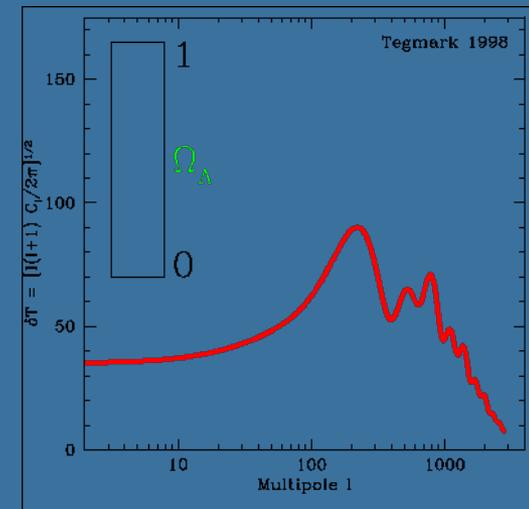
❖  $H_0$



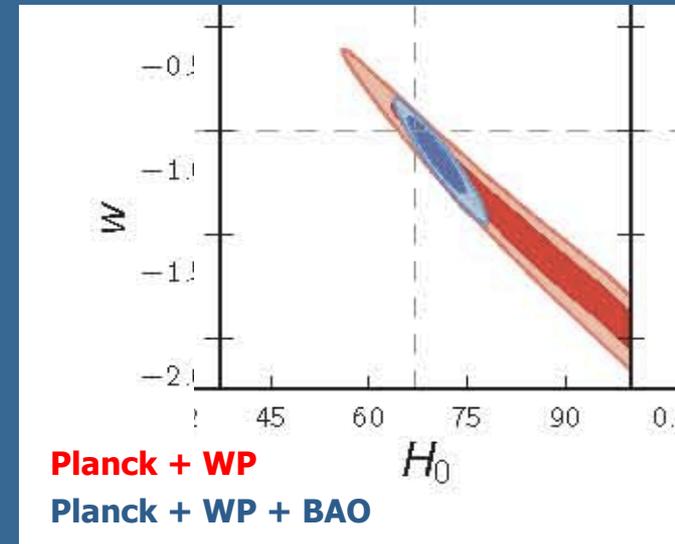
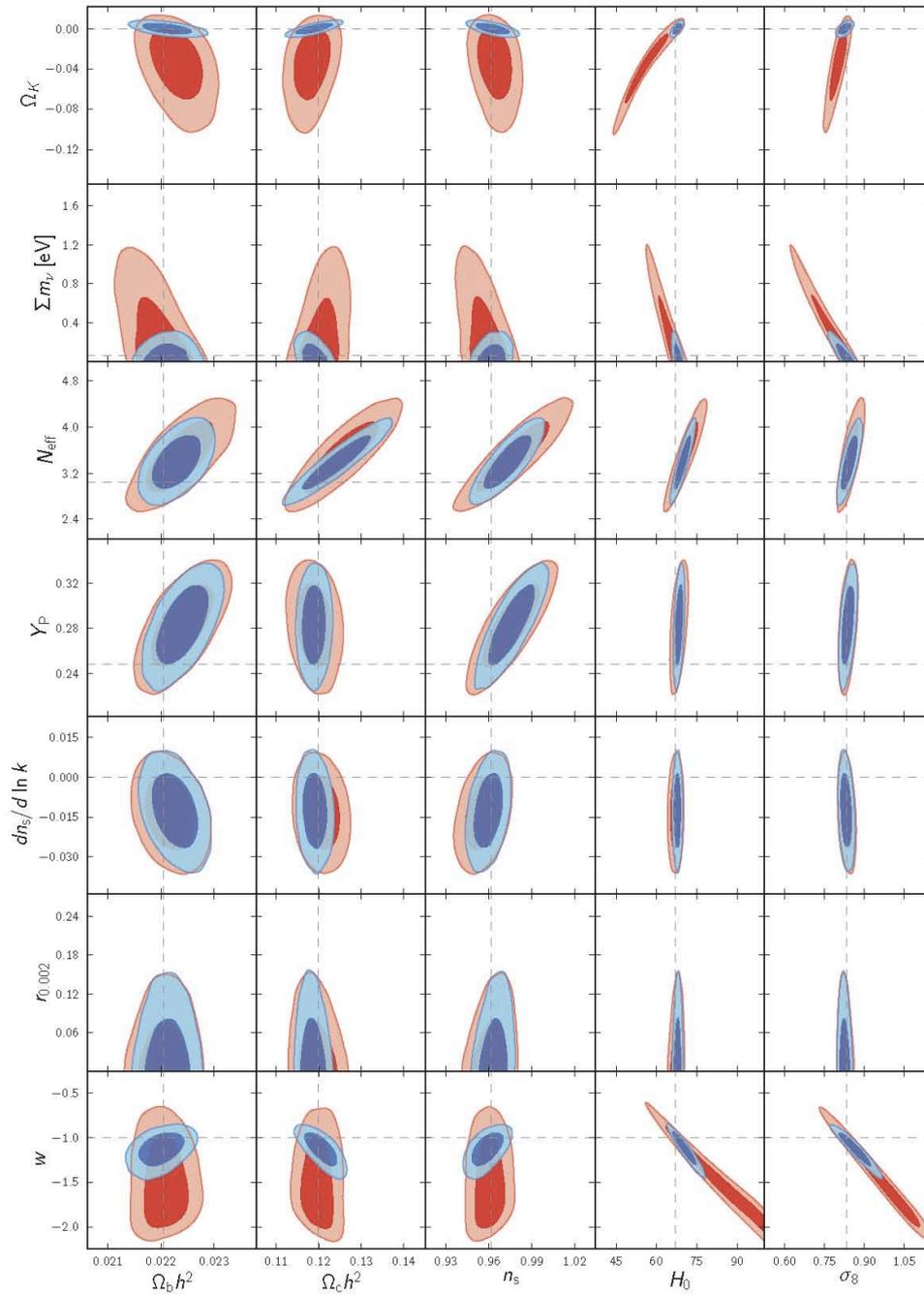
❖  $\Omega_k$



❖  $\Omega_\Lambda$



# Planck Results Paper XVI



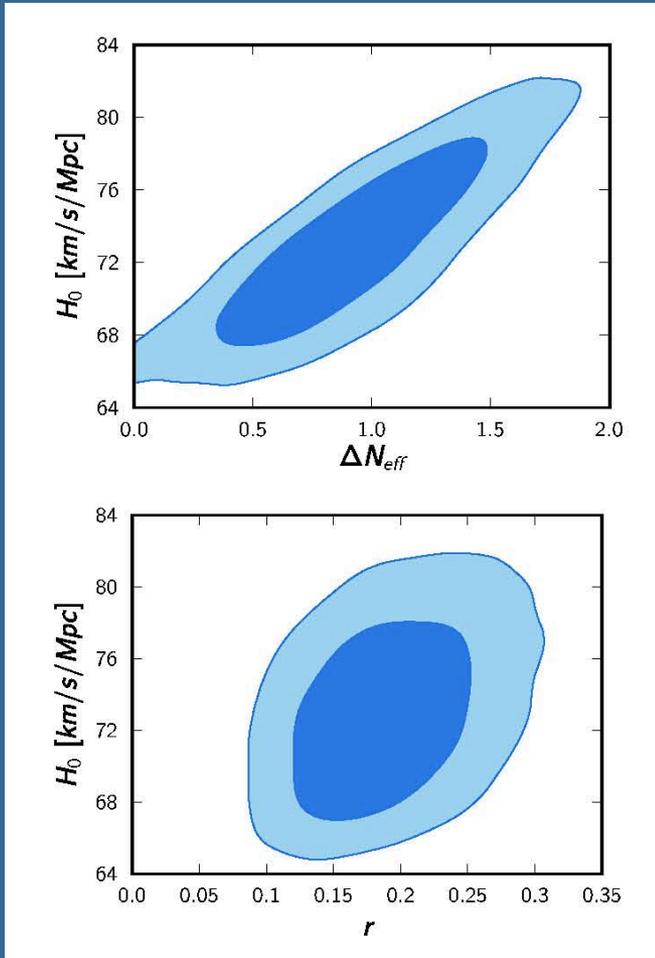
**CMB alone only  
weak constraints  
on  $w$  and  $H_0$**

# Extra Relativistic Species ( $\Lambda_{\text{CDM}} + r + \nu_s$ )

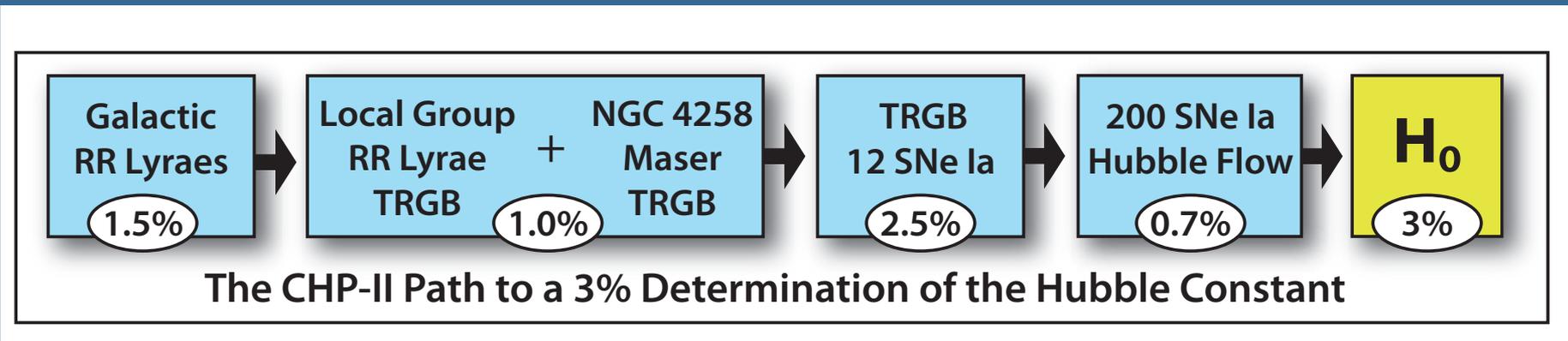
Dvorkin et al 2014

If allow for higher  $r$  and  
an extra neutrino species  
a higher value of  $H_0$  is  
favored.

Also **Zhang et al 2014**  
Reconciles tension with  
Planck and  $H_0$ , WL, and SZ  
cluster counts



# An Independent Route to $H_0$ (Carnegie Hubble Project: CHP II)



- The dispersion in the RR Lyrae period-luminosity relation is  $<0.05$  mag; half that of Cepheids
- Measurement of  $H_0$  to 3% + Planck
- One of most accurate measurements of  $w$ !

# CHP I : Spitzer as a Tool for Measuring Cepheid Distances

**Advantage of Spitzer for the extragalactic distance scale:**

**At  $3.6 \mu\text{m}$ ,  $A_\lambda$  is  $\sim 17$  times smaller than at optical (V-band) wavelengths.**

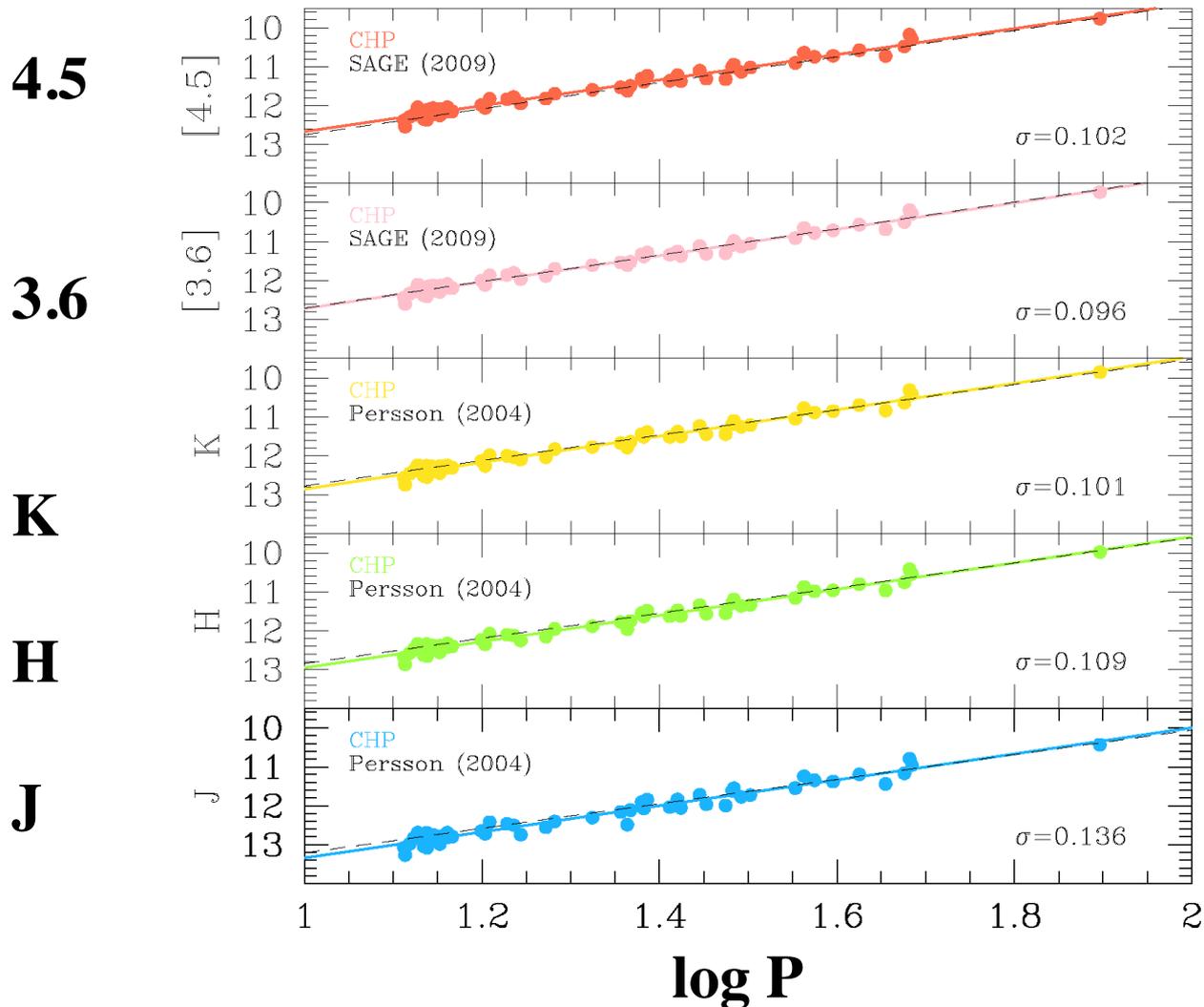
**Dispersion in Cepheid PL relation a factor of two to three smaller than in optical.**

**Metallicity effects predicted to be negligible.**

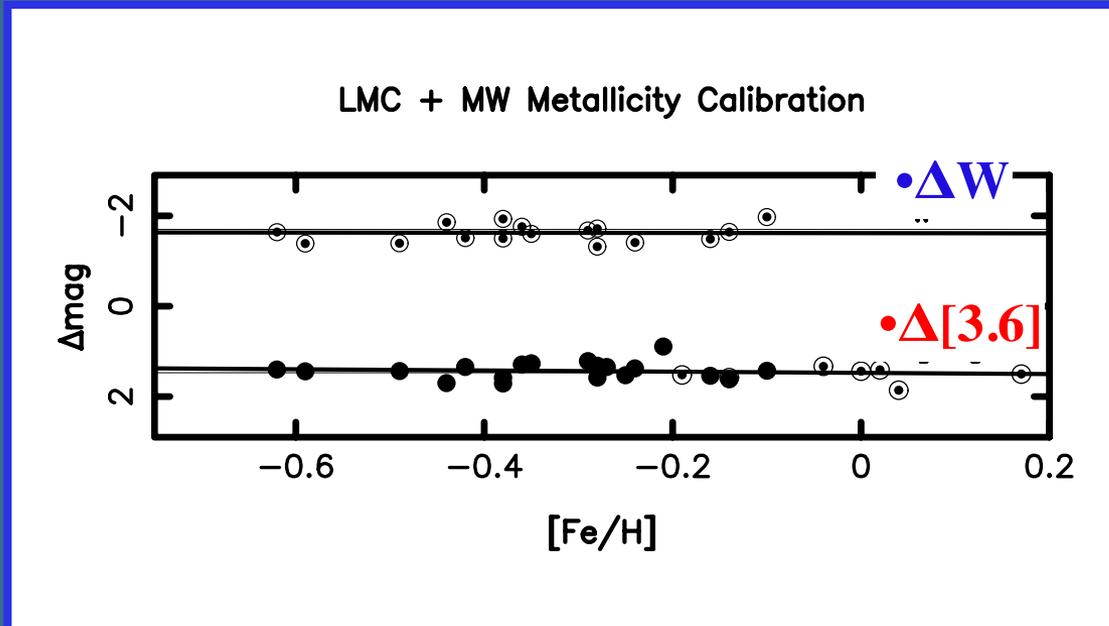


**Spitzer Infrared Telescope**

# Near- and Mid-IR LMC PL (Leavitt) Relations



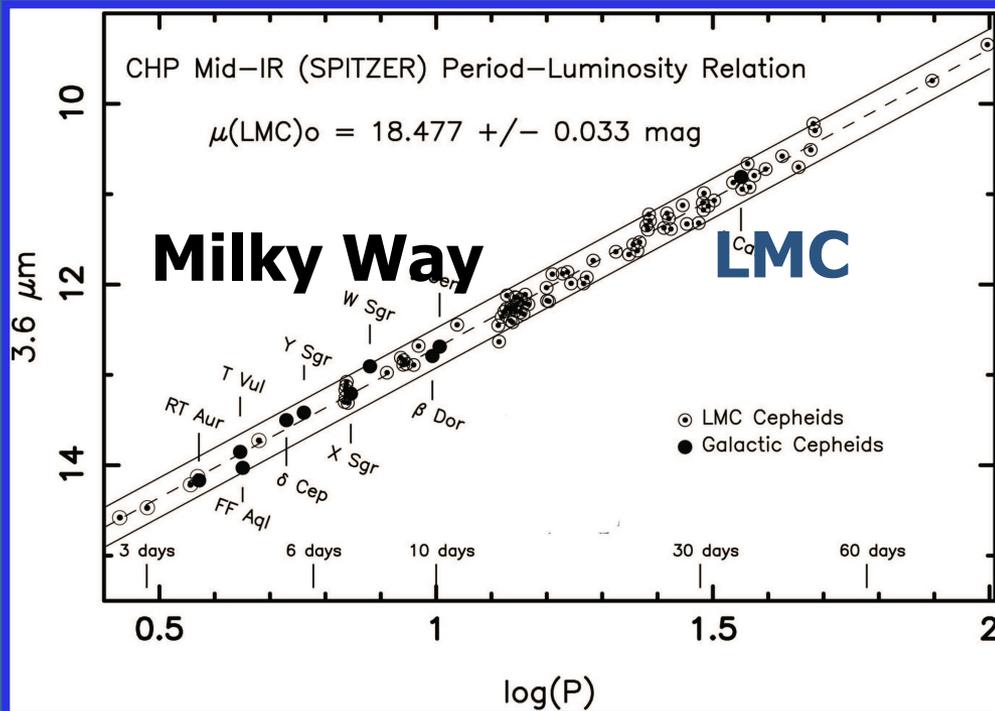
# Sensitivity to [Fe/H]



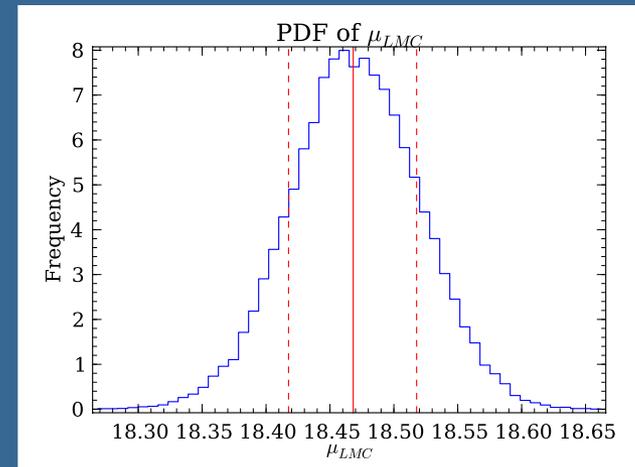
WLF *et al.* (2012)

- Spectroscopic [Fe/H] from Romanielli et al. (2008)
- Most sensitive and direct test yet of metallicity effects
- LMC and Milky Way Wesenheit function  $W = V - R$  (V-I) also very insensitive to metallicity

# Comparison of Spitzer LMC and Milky Way Leavitt Laws



WLF *et al.* (2012)



$$\mu_{\text{LMC}} = 18.48 \pm 0.01 \text{ (stat)} \\ \pm 0.03 \text{ (sys)}$$

$$d = 49.6 \pm 0.8 \text{ kpc}$$

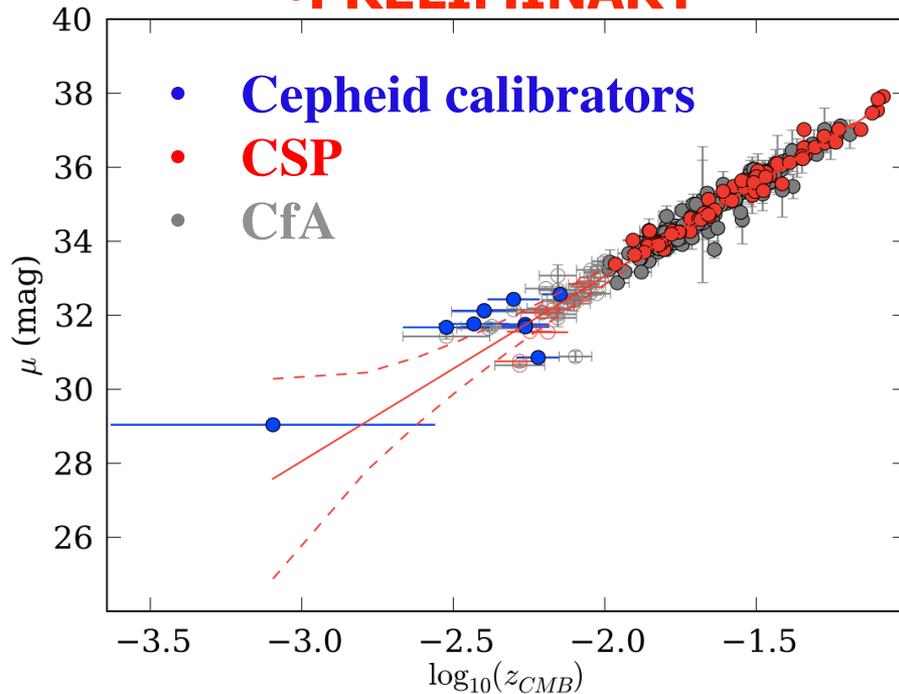
WLF *et al.* (2014)

Distance modulus:

$$\mu_0 = m - M = 5 \log d_L + 25 \quad \text{where } d_L \text{ is in Mpc}$$

# H<sub>0</sub> From Enlarged Sample of Type Ia Supernovae

• **PRELIMINARY**



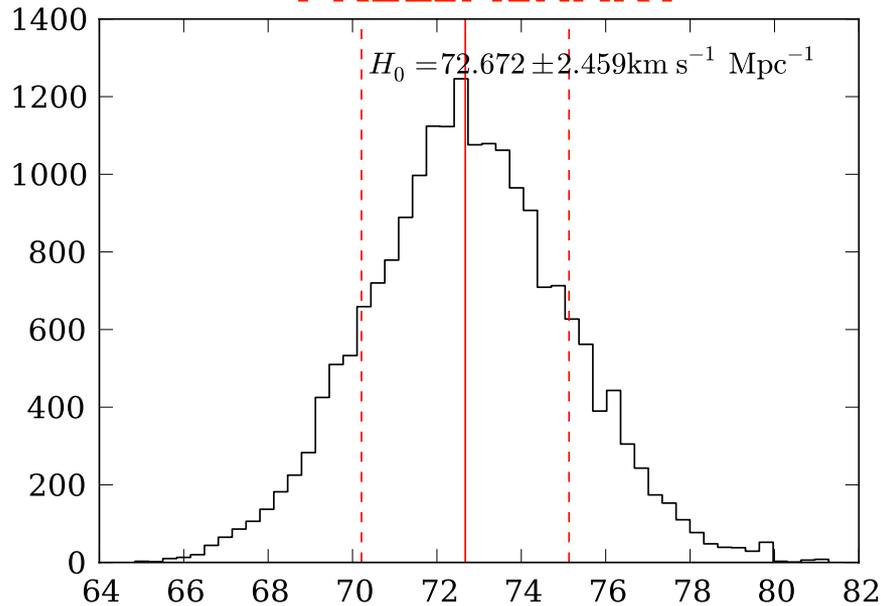
Data for H<sub>0</sub> analysis:

- 9 Cepheid SN Ia hosts \*
- **61 CSP SNe Ia \***
- 155 CfA + CTIO SNe Ia \*
- **Total: 215 objects with  $z > 0.01$**

**WLF et al. (2014)**

# $H_0$ From Enlarged Sample of Type Ia Supernovae

• **PRELIMINARY**



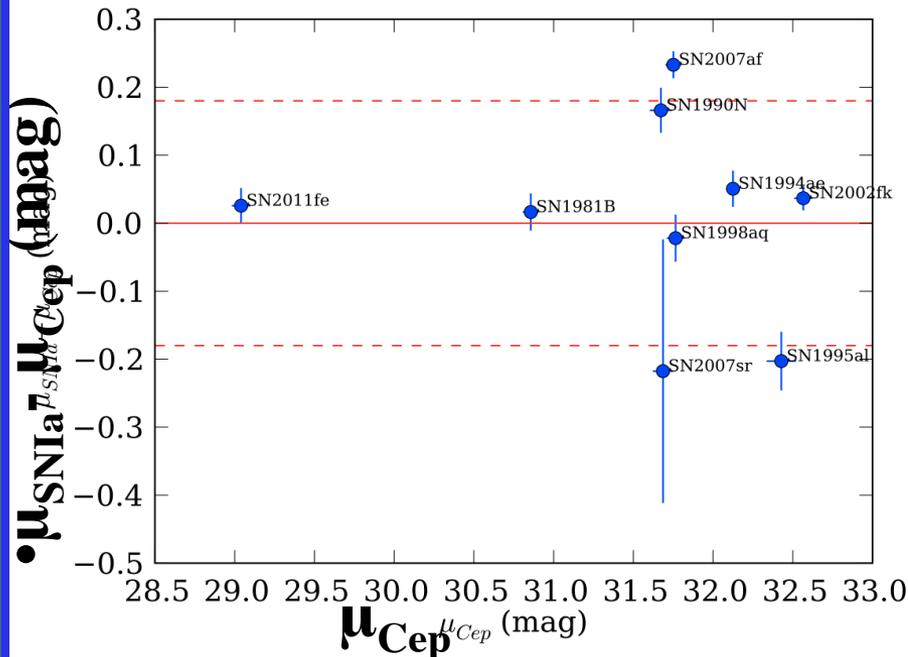
• **MCMC analysis**

• **Solve for:**

- $H_0$ , LMC, NGC 4258 distances
- Cepheid PL parameters, reddenings, metallicity dependence
- Supernova light curve parameters, calibrator distances,  $z_{\text{CMB}}$

$H_0 = 72.7 \pm 2.0$  [stat]  $\pm 0.5$  [sys]  
 $\text{km s}^{-1} \text{Mpc}$

# Uncertainty in Type Ia Supernovae Calibrators



- Largest uncertainty: small number of calibrators

- Dashed lines show  $\pm 0.18$  mag, the SNIa dispersion in the far sample.

- For the calibrators,  $\sigma \sim 0.14$  mag
- Error on mean for the 9 calibrators is 0.046 mag or 2.3% in  $H_0$

- \*\*Challenge for 1%  $H_0$  : only 9 calibrators
- Nature delivers new one only every 2-3 years!

**RR Lyrae Stars  
A Calibration  
Independent of  
Cepheids**

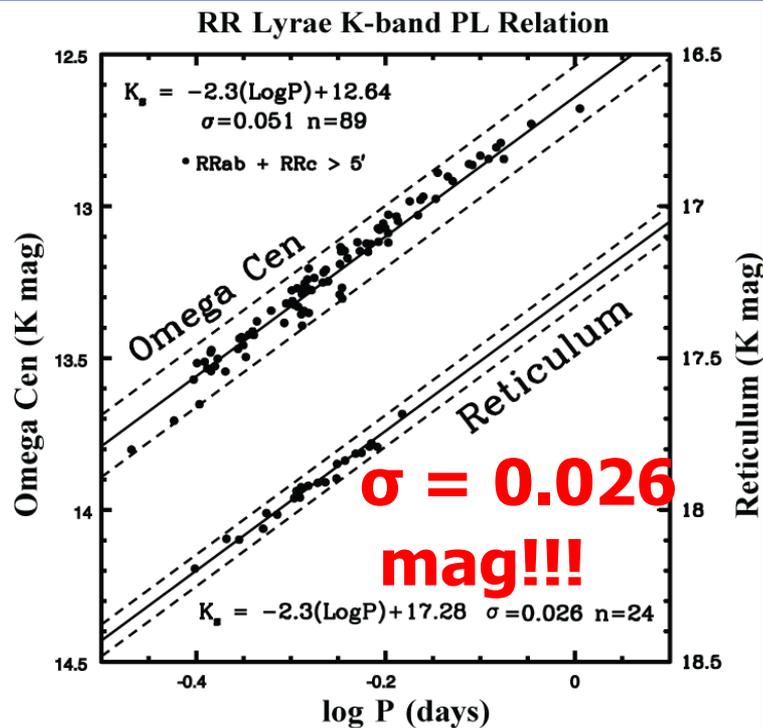
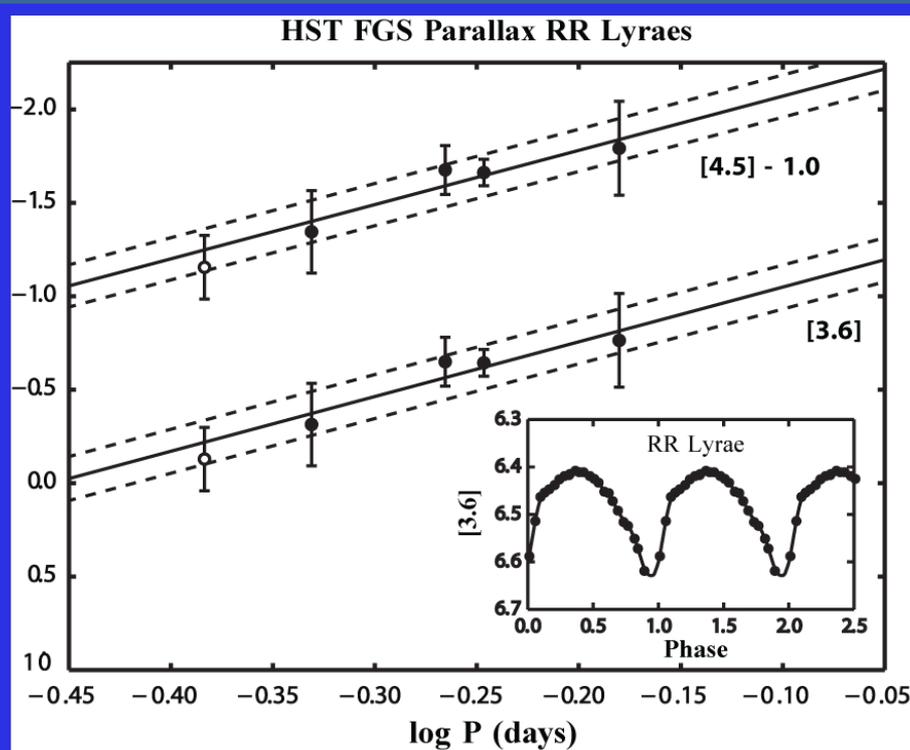
# **NEW** Carnegie Hubble Project (CHP) II

- ◆ HST Cycle 22
- ◆ 132 hours prime, 52 parallel
- ◆ WFC3, ACS
- ◆ RR Lyrae and TRGB distances
- ◆ Galactic and nearby galaxies
- ◆ Double the number of SNaIe calibrators
- ◆ Goal:  $H_0$  to 3%

# Recent RR Lyrae Distances (Spitzer, Magellan, TMT<sup>\*\*</sup>)

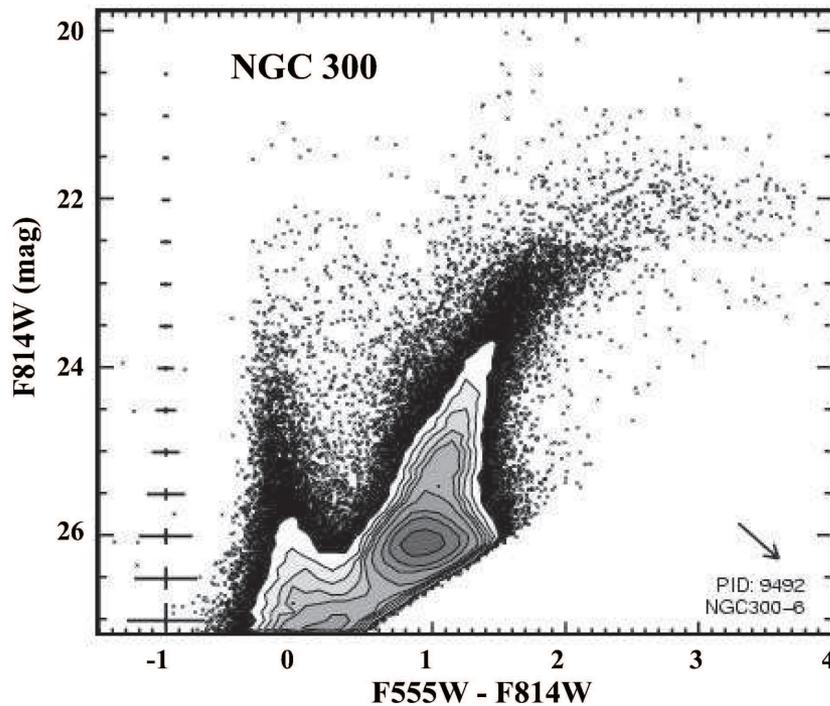
Galactic Parallax Sample

Omega Cen,  
Reticulum (LMC)

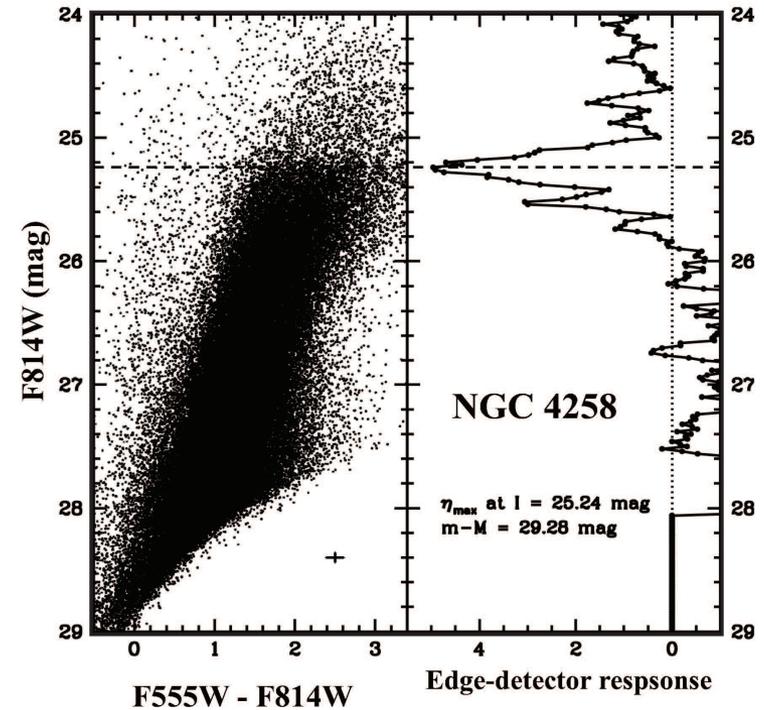


A. Monson, V. Scowcroft et al.

# Tip of the Red Giant Branch (TRGB) Distances

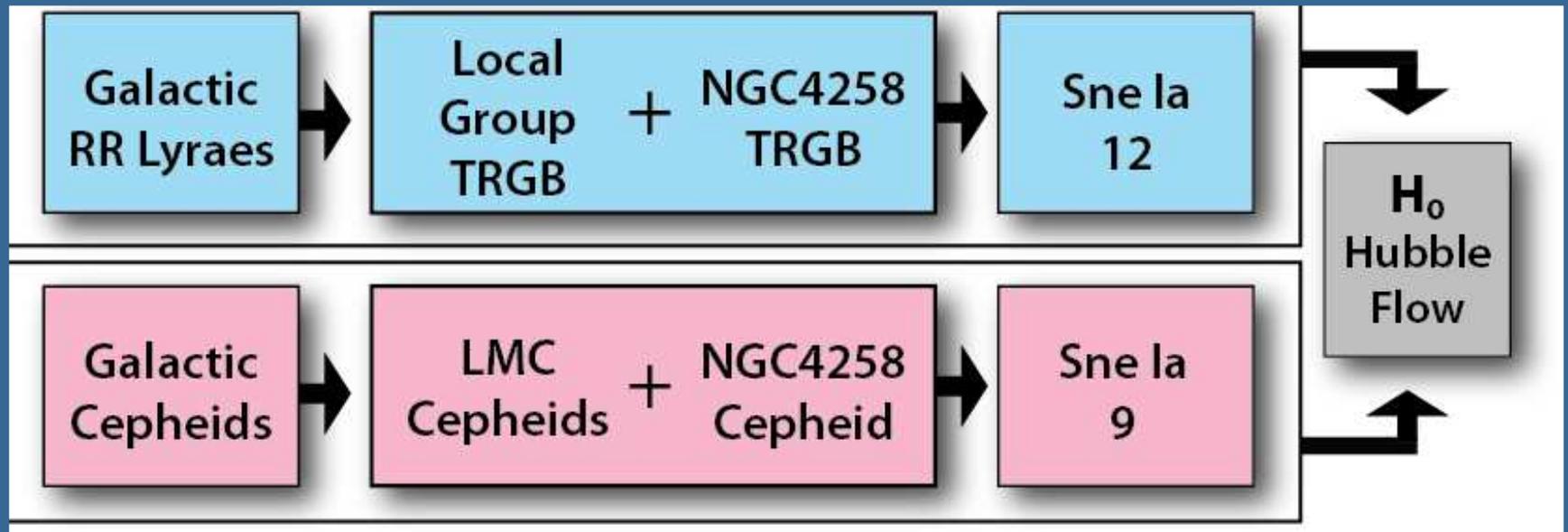


NGC 300



NGC 4258

# Carnegie Hubble Project: Independent Routes to $H_0$

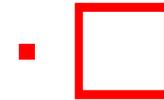


# Decreasing the Uncertainties in $H_0$

- **HST Key Project:**  $[\pm 10\%]$ 
  - Several methods with independent checks
  - 5% statistical uncertainties
  - Robust tests of 10% final uncertainty
    - Cepheids (RR Lyraes, TRGB, PNLF)
    - SNeIa, TF, SBF, PNLF, SNII



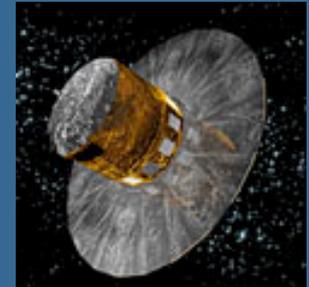
- **Current  $H_0$  Measurements:**  $[\pm 3-4\%]$ 
  - Require additional tests to confirm Cepheid and SNeIa distances at the 3-4% level.
  - Not yet available, but in progress.



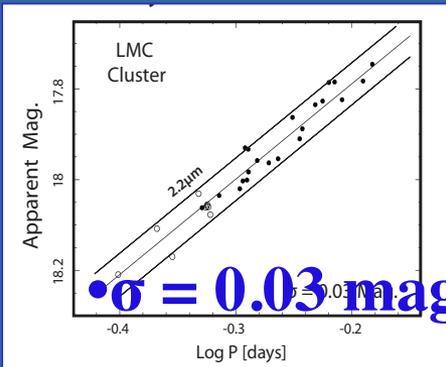
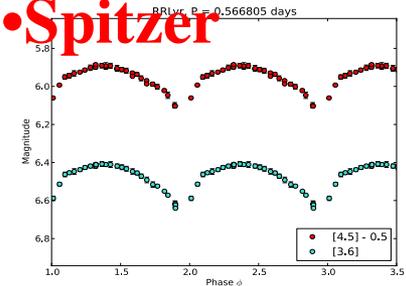
- **Future  $H_0$  Measurements:**  $[\pm 2-3\%]$ 
  - Spitzer RR Lyrae independent distances (2% level)\*\*
  - Gaia parallaxes (<1%) for Cepheids and RR Lyraes.
  - IR measurements of SNeIa
  - Gravitational lensing, masers, Planck SZ clusters
- **What is needed for  $H_0$  to 1%?**
  - Several independent methods capable of 1%



• Gaia



• Spitzer



# Looking Ahead

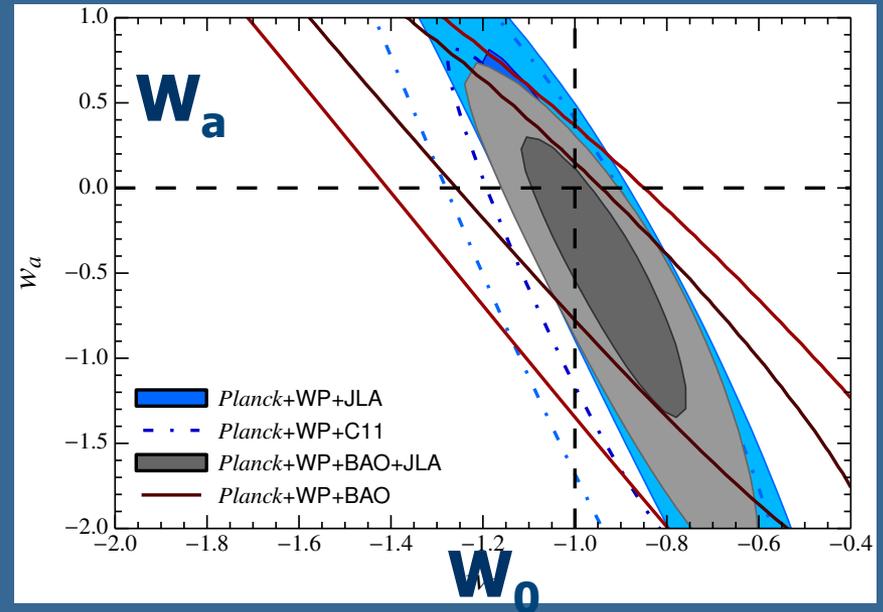
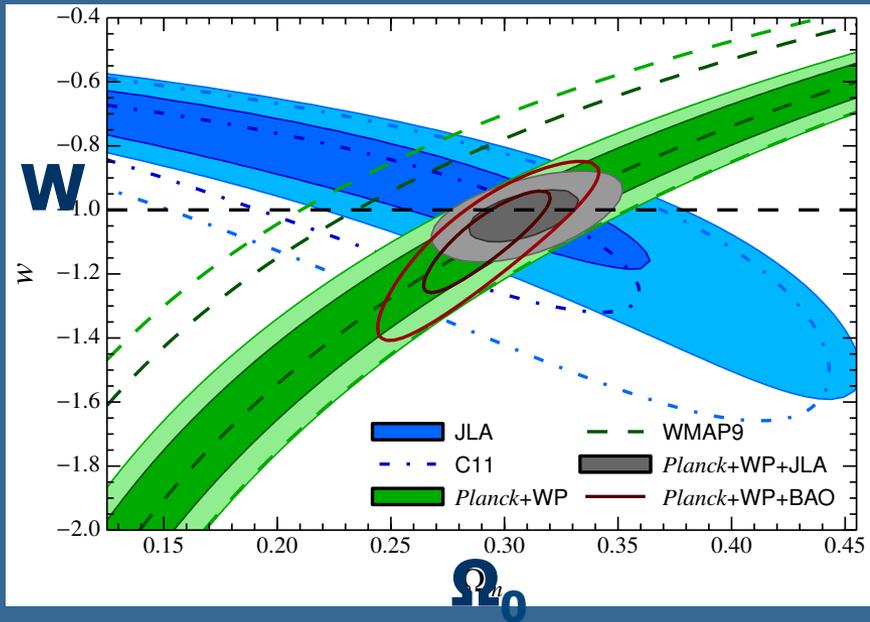
- **The Near Term:**

- **DES, PanStarrs, BOSS, HETDEX**
- **Hyper Suprime-Cam (HSC) on Subaru**
- **BigBOSS, DESI**
- **SPT, ACT**
- **Planck +  $H_0$**

- **Major New Facilities**

- **WFIRST / AFTA; Euclid ( Dark Energy Missions)**
- **LSST (Large Synoptic Survey Telescope)**
- **GMT, TMT, E-ELT**
- **JWST**
- **SKA (BAO of HI in galaxies)**
- **eRosita (ESA x-ray telescope – cluster survey)**

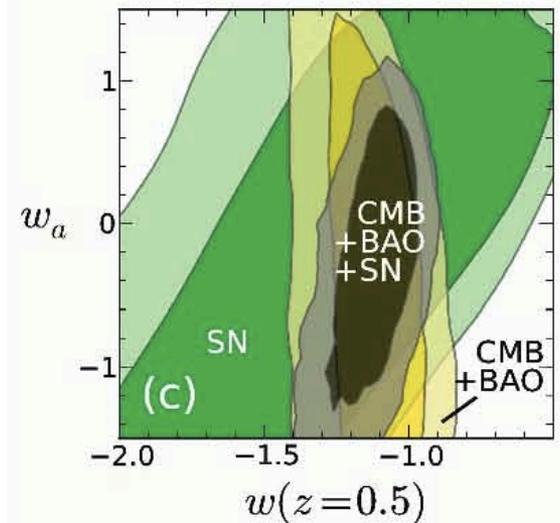
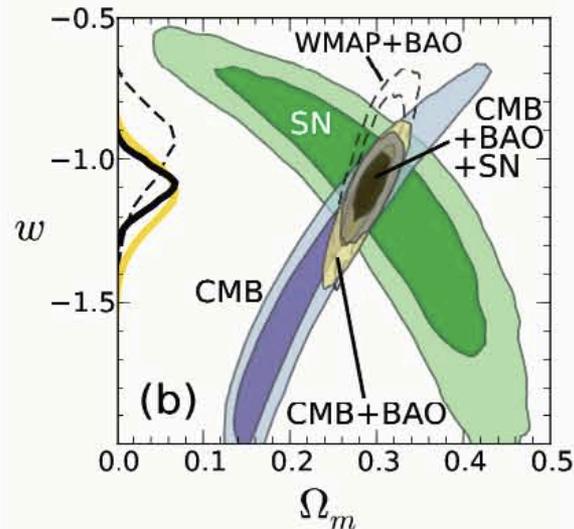
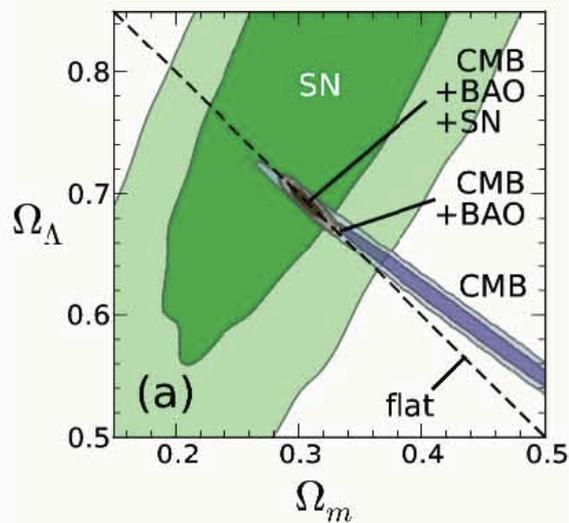
# Combining Constraints



Betoule et al. 2014

Combining CMB, SN, BAO, WL, Clusters

# Combining Constraints



Assumptions:

flat universe,  $\Lambda_{\text{CDM}}$

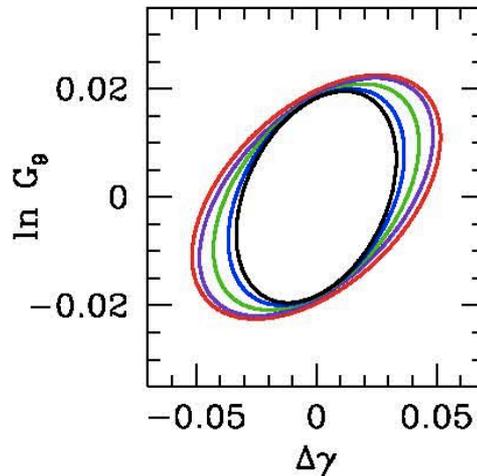
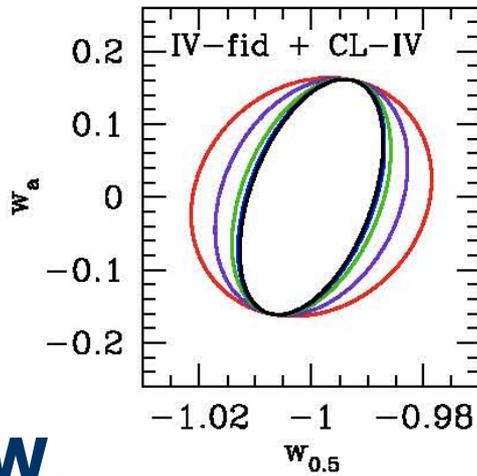
$W = \text{constant}$

$W_a = -dw/da$

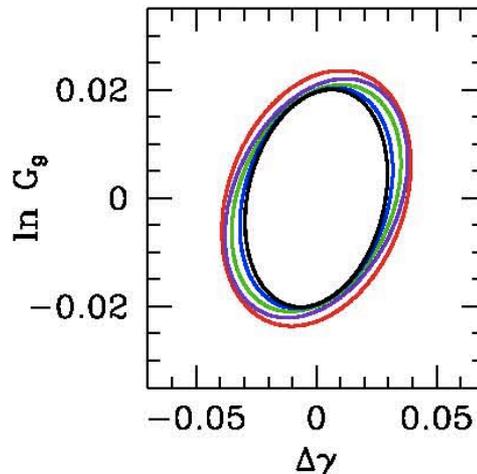
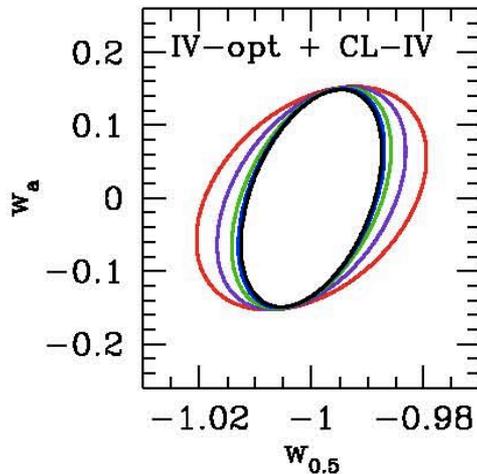
Mortonson et al. 2013

# The Future

# Combining Constraints



$W_a$



Weinberg et al. 2013

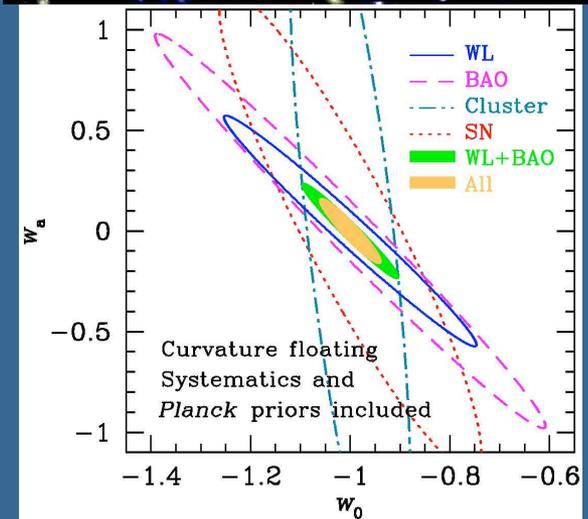
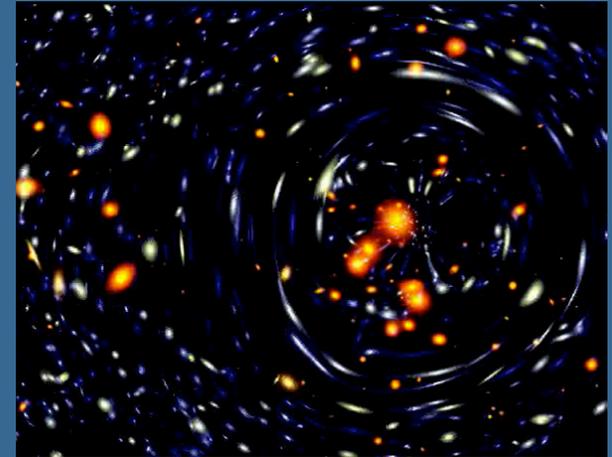
Combining CMB, SN,  
BAO, WL, Clusters

Stage IV forecast

$$W_{0.5} = w(z=0.5)$$

# LSST and Dark Energy

- 250,000 resolved high-redshift galaxies per square degree.
- full survey will cover 18,000 square degrees.
- Four Probes of Dark Energy:
  - Weak lensing ( $10^9$  galaxies)
  - Clusters of galaxies
  - BAO
  - Supernovae



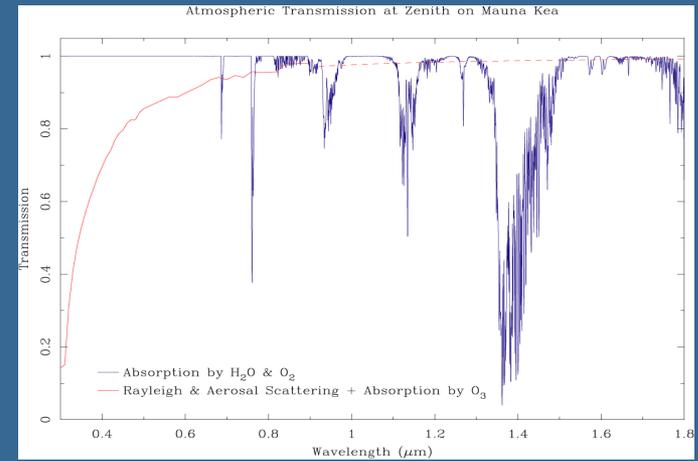
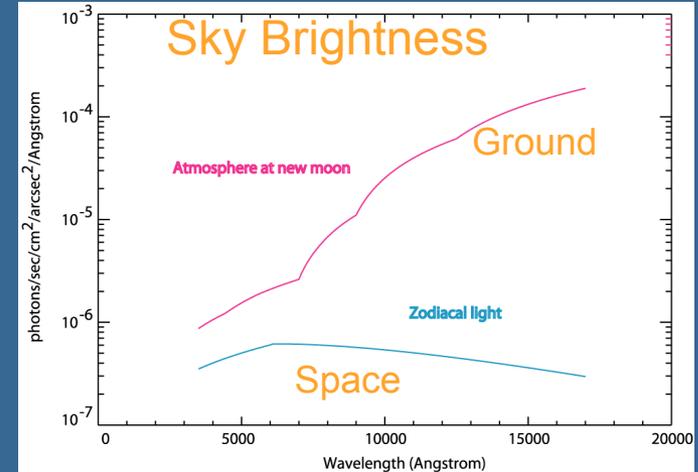
<http://www.lsst.org/>

LSST Error forecast

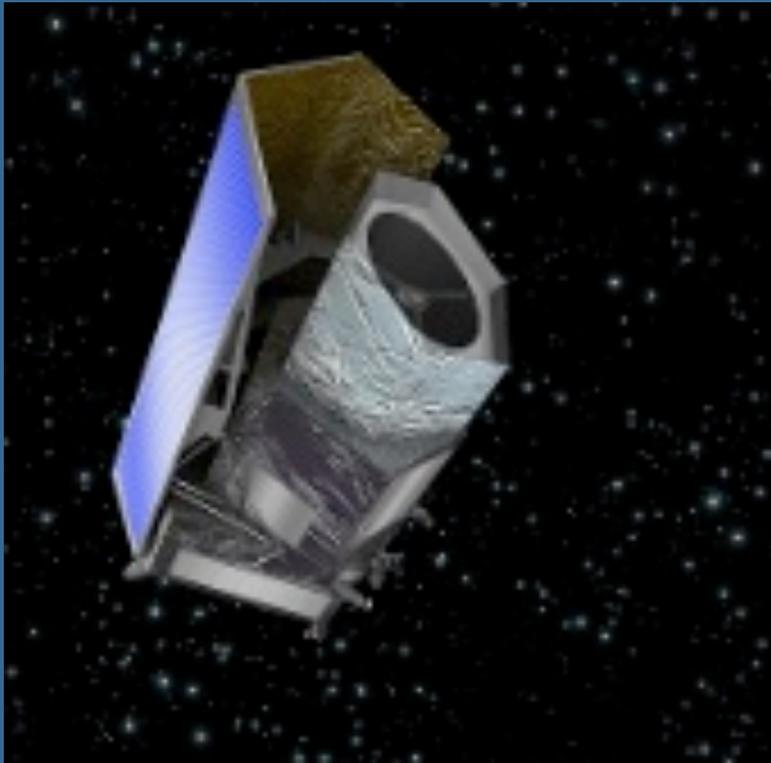
# Why go to space?

Near-infrared observations are impossible at very high redshifts from the ground

- Sky is very bright in NIR, (~500x brighter)
- Sky is not transparent in NIR, absorption due to H<sub>2</sub>O molecular absorption bands is very strong and extremely variable



# Future Dark Energy Missions

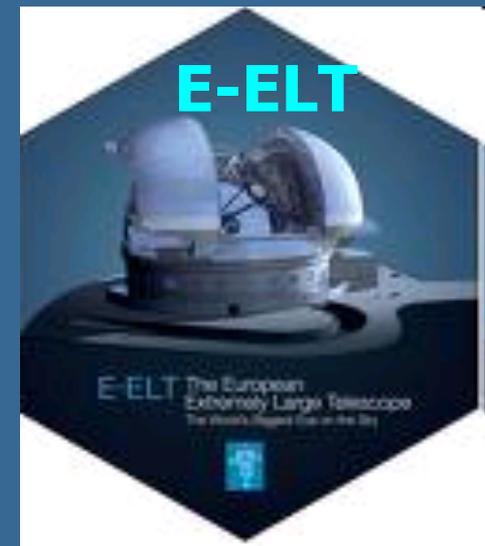
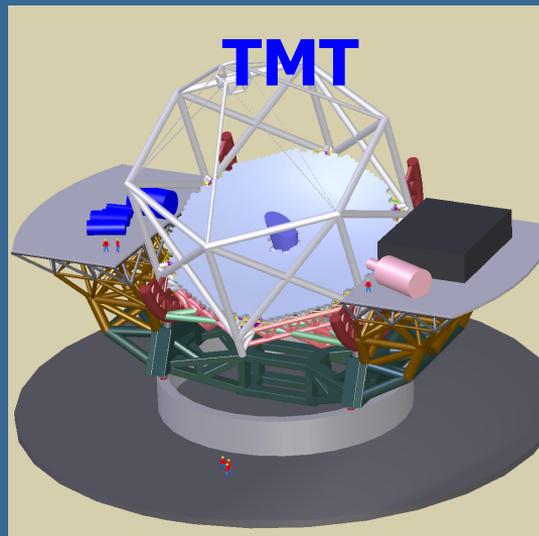
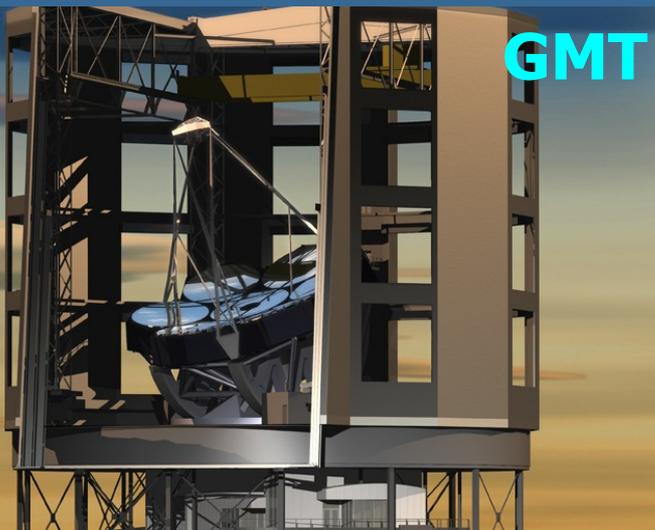


**Euclid**



# Extremely Large Telescopes: High Accuracy Requires Spectroscopy

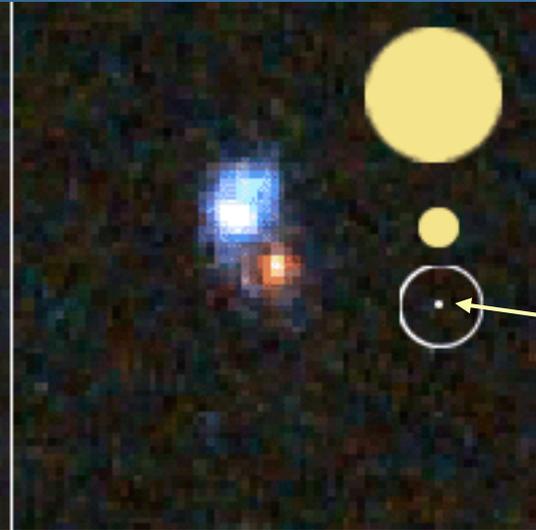
- Giant Magellan Telescope (GMT)
- Thirty-Meter Telescope (TMT)
- European Extremely Large Telescope (EELT)



# The Future SNe Ia & The GMT

SNe studies  
are limited by  
confusion

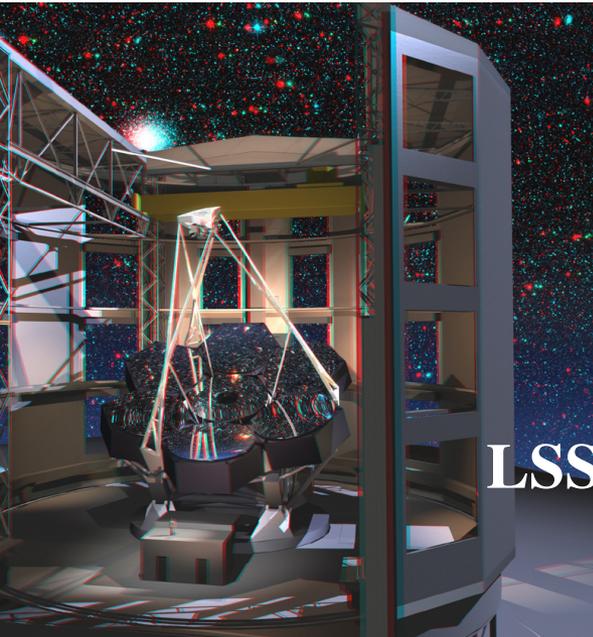
GMT AO



0.5'' seeing

HST 1.5 $\mu$ m

GMT AO



LSST, WFIRST, Euclid FOLLOWUP

GMT Science  
Working  
Group

# The Giant Magellan Telescope



2021